

Welcome Back!

Welcome back to a new Bar Year and another year of *The Barrister*! This is your publication—created by and for members of the Camden County Bar Association—and we encourage you to contribute.

Articles can address substantive areas of the law, committee projects, practice tips, or even lighter “just-for-fun” features (just look to Jim Hamilton’s monthly submissions for an example).

Articles should be 750–1000 words, prepared in standard format, and submitted by the 10th of the month prior to publication (e.g., August 10 for the September issue). Please send submissions as an email attachment to Kara Edens Graser at kara@camdencountybar.org.

We look forward to your contributions and to continuing a publication that reflects both the professional and collegial spirit of our Bar. For questions, contact Kara Edens Graser at kara@camdencountybar.org or at 856-482-0620.



NOMINATIONS SOUGHT FOR HON. PETER J. DEVINE AWARD

The Hon. Peter J. Devine, Jr. Award Committee is accepting nominations for this year’s award. The Devine Award is the highest honor afforded to the membership and is bestowed upon a member for distinguished service to the Camden County Bar Association. The Committee is chaired by Past President, and past award recipient, Louis R. Moffa, Jr. Please use the Devine Award Nomination Form included in this month’s *Barrister* inserts to nominate a colleague who has provided distinguished service to the Association and the legal community in Camden County. The award will be presented at the annual Devine Award Reception in Spring 2026.

Nominations must be received by October 31 to be considered.

INSIDE:

President’s Message.....	3
Member on the Spot: Tom Hagner.....	3
Foundation Update.....	4
Member on the Spot: Steve Salinger.....	4
Happy New Year!.....	6
Young Lawyer Happenings.....	8
CCBA Welcomes New Partner in Progress.....	9
Special Needs Trusts are Just a Tool.....	10
Softball Tournament Raises \$1,500.....	11
Festivus Raises \$1,600.....	12
Children’s Picnic Brings Joy to 150 Kids.....	13
Wait...A Forensic Accountant Talking About Disability.....	14
Wine & Food.....	16

Aboard the Battleship: Thomas Hagner Sworn in as CCBA President



On June 12, Thomas Hagner took the helm as CCBA President in a memorable ceremony aboard the historic Battleship New Jersey. Outgoing President Matt Rooney was honored for his service, marking a seamless transition in leadership.

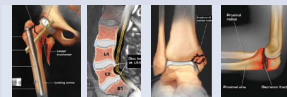


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Richard J. Talbot, Esq.

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856.665.7140

THE DOCKET

SEPT. 2025

Thursday, September 4

Judge Silverman Katz Retirement Dinner
5 p.m. - Collingswood Grand Ballroom, Collingswood

Wednesday, September 10

CCBF Board of Trustees Meeting
4 p.m. - Zoom/Bar Headquarters

Sunday, September 28

YLC Eagles Watch Party
12:30 p.m. - PJ Whelihan's, Cherry Hill

Tuesday, September 30

CCBA Board of Trustees Meeting
4:30 p.m. - Camden County Boathouse, Pennsauken

Meet the Judges & Law Clerks
5:30 p.m. - Camden County Boathouse, Pennsauken


SEPT
30

Tentative Agenda for September 30 Board Meeting

A tentative agenda for this month's regular Board of Trustees meeting follows. The meeting will begin at 4:30 p.m. at the Camden County Boathouse. All meetings are open to the membership. Anyone interested in attending should notify and confirm their attendance by calling Bar Headquarters at 856.482.0620.

- I. Call to Order
- II. Approval of Minutes from Meeting
- III. Treasurer's Report
- IV. President's Report
- V. Executive Director's Report
- VI. Committee Reports
 - a. Membership Committee
 - b. Young Lawyers Committee
 - c. Standing Committee Reports
- VII. Foundation Update
- VIII. NJSBA Update
- IX. Old Business (if any)
- X. New Business (if any)
- XI. Adjournment

THE BARRISTER

Published monthly, except July and August, by the
Camden County Bar Association.

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Views and opinions in editorials and articles are not to be taken as official expressions of the Association's policies unless so stated, and publication of contributed articles does not necessarily imply endorsement in any way of the views expressed.

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FOR OUR RESPECTED NON-MEMBERS:

• HALF DAY: \$150 • FULL DAY: \$300

GOT NEWS?

Do you have news you want to share with the CCBA membership?
Submit your newsworthy items for publication in The Barrister to
Kara Graser at kara@camdencountybar.org. We are happy to publish
news of board appointments, participation in charitable organizations,
awards and honors, joining a new firm, and more! We want to hear
from you and help celebrate our members' accomplishments.

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AND FUNCTIONS!

PRESIDENT'S PERSPECTIVE

By Thomas A. Hagner



First and foremost, please let me start out by saying what an honor it is to be providing the "President's Perspective" in this publication. The Camden County Bar Association means a great deal to me, and I feel truly blessed to serve as the 99th President. I am looking forward to a positive year, and one which builds off the momentum generated by the Association over the past year. The CCBA is, among other things, a community;

one that is grounded in both socialization and service. There will be no shortage of opportunities to both socialize with your fellow members and give back to the local communities as large this year, and I hope to see all of you at one event or another.

One of the CCBA's strongest displays of the notion of community took place on August 21, 2025 at the Opening of Courts Ceremony, a touching ceremony that serves both as a welcoming for the Court year to come, as well as a somber reminder of the impermanence of life. The Opening of Courts also marked the last time our former Assignment Judge, Deborah Silverman Katz presided over a CCBA event, a memory I will cherish eternally as Her Honor's former law clerk. Thank you, Judge, for the memories and the mentorship; and I look forward to celebrating your retirement at the Collingswood Grand Ballroom on September 4, 2025.

For those who were not able to make the Opening of Courts, do not fret, there are ample opportunities to engage with your fellow CCBA members coming up right around the corner. In addition to Judge Silverman Katz's retirement dinner, on September 28, 2025, the Young Lawyers Committee is hosting its second annual Eagles Watch Party at the PJ Whelihan's in Cherry Hill. Additionally, the CCBA is hosting the annual Meet the Judges and Law Clerks Event at the Camden County Boathouse on September 30, 2025. I would encourage everyone to come out to meet the new law clerks, as well as Camden's recently appointed Judges, as well as our new Assignment Judge, Steven J. Polansky, A.J.S.C. Finally, while not a CCBA event, I would encourage anyone who is available to attend the New Jersey State Bar Association Medal of Honor Awards Celebration, where Justice Lee A. Solomon, a dedicated public servant and CCBA member, will be receiving this year's award on September 17, 2025 at the Park Chateau in East Brunswick.

In the new world of virtual meetings and teleconferences, please do not forget about the importance of in-person events and opportunities to make new friends, reacquaint yourself with old friends, or broaden the horizons of the CCBA by bringing a friend and encouraging them to join. Looking forward to serving you all this year, and please remember the importance of your support, and the impact it has on the greater Camden County community at large.

MEMBER ON THE SPOT

TOM HAGNER

NAME: Thomas Andrew Hagner, Esq.

PRACTICE AFFILIATION: Hagner & Zohlman, LLC

YEAR ADMITTED TO BAR: 2014

OTHER BAR ADMITTANCES: PA

PRIOR OCCUPATION: Bartender

RESIDENCE: Moorestown, NJ

HIGH SCHOOL: Haddonfield Memorial High School

COLLEGE: University of Hawaii at Manoa

LAW SCHOOL: Rutgers School of Law - Camden

WHAT LED YOU TO A LEGAL CAREER: Genetics

BEST PERSONAL/PROFESSIONAL ATTRIBUTE: I am an attentive listener

GREATEST FAULT: A tendency to be impatient

WHAT I DO TO RELAX: Not applicable – I have 3 kids 9 and under

HOBBIES: Playing golf, coaching wrestling

FAVORITE RESTAURANT: Sagami

FAVORITE TELEVISION SHOW: Cops

FAVORITE MOVIE: Caddyshack

FAVORITE AUTHOR/BOOK: Dr. Joseph Parent/Zen Golf

FAVORITE VACATION PLACES: Hawaii and Thailand

FAVORITE WEBSITE: <http://www.hagnerzohlman.com/>

FAVORITE MUSEUM: National Air and Space Museum

FAVORITE WEEKEND GETAWAY: The Eastern Shores of Maryland

ENJOY MOST ABOUT PRACTICING LAW: Helping others

MOST ADMIRER PEOPLE AND WHY: My parents for dealing with me for the past 39 years

WHEN AND WHERE HAPPIEST? Whenever and wherever I am with my family

CHERISHED MEMORIES: My wedding day and the births of my children

GREATEST FEAR: Flying

ALTERNATE CAREER CHOICE: Restaurateur

GREATEST LESSON LEARNED FROM PRACTICE OF LAW: Triple-check everything, then check it again before sending

PERSON YOU'D MOST LIKE TO DINE WITH: Kyle Schwarber

PET PEEVE(S): When other drivers fail to use turn signals at the appropriate time

LIFE'S HIGHLIGHTS: Marrying my beautiful wife, Angela, and the births of our children

GREATEST ACCOMPLISHMENT: Convincing Angela move from Hawaii to New Jersey

#1 PROFESSIONAL GOAL: Become a Certified Civil Trial Attorney

#1 PERSONAL GOAL: Provide happiness for my family

LIFE EXPERIENCE(S) WITH GREATEST IMPACT: Becoming a father

ADVICE TO YOUNG LAYWER: Demonstrate professionalism and do not put anything in an email you would not want to be read aloud in Court

HOPE TO BE DOING IN 10 YEARS: Exactly what I'm doing now.

FAVORITE QUOTATION: "Impermanent are all created things. Strive on with awareness."

FOUNDATION UPDATE

By Steven Salinger, President



As we enter the final quarter of 2025, it is my privilege to share an update on the recent activities and initiatives of the Camden County Bar Foundation. In every endeavor, the Foundation strives to support the administration of justice, promote fellowship among members of the bar, and serve the needs of our broader community. The past several months have brought milestones of distinction, achievement, and service that reflect those values in action.

We'll begin by congratulating Assignment Judge Deborah Silverman Katz on her retirement. Judge Silverman Katz has exemplified judicial excellence throughout her distinguished career. Appointed to the Superior Court in 2003, she served with distinction before being elevated to lead the Vicinage as Assignment Judge. In that role, she provided steady leadership, ensuring that our courts operated efficiently, fairly, and with deep sensitivity to the needs of the public.

Her tenure as Assignment Judge was marked by innovation, collaboration, and unwavering dedication to the administration of justice. She championed programs designed to improve access to the courts, strengthened the judiciary's outreach to the community, and guided attorneys and litigants alike through some of the most challenging periods in recent memory. Her steady hand during the COVID-19 pandemic, when she oversaw the transition to remote court operations, ensured continuity of service and access to justice during unprecedented times.

Equally important was her mentorship of lawyers and judges, her respect for members of the bar, and her commitment to fostering civility and professionalism. Judge Silverman Katz has been a mentor and role model to countless attorneys and a trusted colleague to her peers on the bench. Her career reflects not only a mastery of the law but also a genuine humanity that has earned her admiration from all corners of the legal community. On behalf of the Foundation, I extend our profound gratitude and congratulations as she embarks upon this next chapter. Her service will be remembered with admiration and respect.

We also extend warm congratulations to the Honorable Freda Wolfson (ret), Chief Judge of the U.S. District Court, who was honored this year with the Judge John F. Gerry Award. Presented annually by the Camden County Bar Foundation, the award recognizes the continuing outstanding contributions of a member of the Bar of the State of New Jersey or a member of the State or Federal Judiciary in New Jersey to the administration of justice. It is conferred upon individuals who exemplify the spirit and humanitarianism for which Judge Gerry is remembered.

Judge Wolfson's selection as this year's recipient is a fitting tribute to her remarkable tenure on the federal bench. She is widely respected for her intellect, even temperament, and unwavering commitment to fairness. Throughout her career, she has advanced the principles of justice while maintaining deep respect for litigants and counsel alike. The Gerry Award

not only acknowledges her distinguished service but also highlights the enduring legacy she leaves for the legal community in New Jersey. We are proud to recognize Judge Wolfson for embodying the very qualities this award was created to honor.

The Foundation also takes pride in fostering collegiality within our profession. Our annual Softball Tournament once again brought together members of the legal community in spirited but friendly competition. Congratulations are extended to the Camden County Prosecutor's Office, who won this year's softball tournament. While the tournament delivers fun and fellowship, it also raises important funds to support the Foundation's charitable work. For that reason, every participant, volunteer, and supporter may take pride in a victory that reaches well beyond the field.

The conclusion of the softball tournament also marked the end of our weeklong end of summer food drive campaign. The food drive was a resounding success thanks to the generosity of our members and community partners. At a time when food insecurity continues to affect many families in Camden County, the donations we collected provided much-needed relief. This effort stands as a testament to the power of collective action and to the profession's ongoing responsibility to serve those in need. I extend my sincere thanks to all who contributed.

The Foundation is also proud to share progress on the development of the Recovery Court Resource Fund, a new initiative that reflects our commitment to supporting individuals in their journey toward stability. The Fund will provide assistance with transportation, employment, housing, and other essentials that are critical to long-term recovery. In supporting this program, we affirm our belief in second chances and in the stability that sustains them. This initiative will continue to grow in the months ahead, and with it, the positive impact we can make on lives in our community.

While the Foundation's work is serious in purpose, fellowship remains equally vital. On Sunday, September 28, 2025, we will host an Eagles Watch Party at P.J. Whelihan's in Cherry Hill. This event will provide an opportunity for members to gather in camaraderie, enjoy an entertaining afternoon with friends and colleagues, and strengthen the ties that unite us. I encourage all who are able to attend and share in an afternoon of collegiality, community, and Eagles football. I am also happy to report about the Foundation's involvement in a collaborative effort between AFBNJ, the District of New Jersey Federal Judiciary, and the Camden County Community College in developing a civics course for adult students taught by jurists and practitioners at Camden County College starting later this fall.

Check out the Barrister for more information on these exceptional events and more.

MEMBER ON THE SPOT

Steve Salinger

NAME: Steven L. Salinger

PRACTICE AFFILIATION: New Jersey Office of the Public Defender

YEAR ADMITTED TO BAR: 2015

OTHER BAR ADMITTANCES: PA

TOWNSHIP OF RESIDENCE: Haddonfield

HIGH SCHOOL: William Allen High School, Allentown, PA

COLLEGE: Dickinson College

LAW SCHOOL: Rutgers Law

WHAT LED YOU TO A LEGAL CAREER: A desire to serve

BEST PERSONAL/PROFESSIONAL ATTRIBUTE: I have been told that I am inclusive.

GREATEST FAULT: I have been told that I am too nice.

Continued on page 19



MEMBERS IN THE NEWS

Philadelphia attorney **Jennifer A. Brandt**, Chair of Cozen O'Connor's Family Law Group, was elected Chair of the American Bar Association Family Law Section (FLS) at the ABA's annual meeting in Toronto. She will serve during the 2025-26 bar year, effective immediately.

As the ABA FLS Chair, Brandt oversees nearly 11,000 lawyers, associates, and law student members worldwide – supporting the FLS mission to improve the family law system, be the pre-eminent voice on family law issues, improve public and professional understanding of family law issues, and advance the professionalism of all participants in the administration of family law.

Brandt formerly chaired the ABA FLS Nominating Committee and served as FLS liaison to the ABA Commission on Women in the Profession, and the ABA Standing Committee on Professionalism, as well as several other leadership roles within the FLS.

Brandt focuses her practice on representing parties in divorce, custody, and support/alimony matters, with a wide array of clients throughout Pennsylvania and New Jersey. Brandt also negotiates prenuptial, post-nuptial, and cohabitation agreements and mediates and arbitrates family law cases. For her efforts, she has been highly recognized, earning "Band 1" ratings by Chambers & Partners in 2025 in the Family Law – High Net Worth category.

WELCOME NEW MEMBERS

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Continued on page 8

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HAPPY NEW YEAR!

BAR INSTALLS THOMAS A. HAGNER AS 99TH BAR PRESIDENT

The Camden County Bar Association proudly celebrated the sold-out Installation of President Thomas A. Hagner on June 12, 2025, aboard the historic and majestic Battleship New Jersey in Camden. Nearly 150 guests gathered for an unforgettable evening, enjoying cocktails and hors d'oeuvres, a delicious dinner, music, and tours of the ship, as they ushered in the Bar's 2025–2026 fiscal year. The evening also marked the installation of Steven Salinger as President of the Camden County Bar Foundation, along with the Officers and Trustees of both the Association and Foundation, who were sworn in by Hon. Lee A. Solomon, Associate Justice of the New Jersey Supreme Court (Ret.). President Hagner took his oath of office from Assignment Judge Deborah Silverman Katz in a moving ceremony that highlighted the Bar's enduring traditions and bright future. It was a night of camaraderie, celebration, and history.



Claudia Eiden & Justice Lee Solomon



**Amanda Suleski, Joseph McCormick,
Ellen McDowell & Dave Suleski**



Steve Mignogna, Diane & Tony LaRatta



Daniel Mellor, David & Liane Hasner



**Judge Richard Wells, Carol Wells,
Linda Raimo & Charles Resnick**



**Jimmy Herman, Brenda Eutsler & Rachael
Brekke**



Lee Perlman & Heidi Spivack



**CCBF Executive Board: Megal Gable, Steve Salinger,
Tess Berkowitz & Stephanie Zane**



**Rick DeMichele, Judge Marie Lihotz &
Greg DeMichele**



President Tom Hagner & Mike Ward



Abby Cohler & Adam Cohler



Andrew Parsinitz & Lauren Parsinitz

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CCBF Trustees: Michael Galpern, Abby Cohler, Judge Michele Fox & Claudia Eiden



Nicole & Charlie Kocher



William Dungey, Alyssa Lott & Jose Calves



Tim Farrow, Judge Thomas Shusted, Ted Baker & Judge Michael Joyce



YOUNG LAWYER HAPPENINGS

YOUNG LAWYER CHAIR

By Tess Berkowitz

Happy New Court Year to the Camden County Bar! I am so excited to begin my tenure as the Young Lawyer Trustee as both a first-time board member of the CCBA, as well as the Vice-President of the Camden County Bar Foundation. Having my hands in both wings of our organization gives me so much enthusiasm for both the professional and social connections to be made, as well as opportunities to be had giving back to our Camden County community.

Kicking off this fall is our second annual **Eagles Watch Party on September 28th** at P.J. Welihan's in Cherry Hill! YLC is proud to continue our long-standing tradition of support for The Larc-Norcross School in Bellmawr. For those who do not know, The Larc School is a non-profit school that provides education, support, and handicap-accessible transportation across multiple South Jersey counties for children with severe developmental disabilities, at no cost to parents. With a 3:1 staff to student ratio and extensive technology to assist their students, The Larc School is largely funded by grants and fundraising efforts.

I recently had the privilege to tour the school and learn more about their work, their successes, their challenges and

new goals. This year, our raised funds will go towards their "Career Classroom." There, students will learn basic vocational tasks involved in retail such as inventory presentation and organization. Larc has partnerships with local businesses such as a bookstore and Shop Rite. This developing learning space will assist students, who are so often separated from others, integrate and interact with their surrounding community.

In addition to the Larc School, YLC is partnering up with the Camden County Bar Foundation for this event. Building on last year's format that was so successful, we will have raffle baskets, a 50/50 raffle, as well as a sports-themed silent auction. Think, signed Eagles memorabilia, Philadelphia Union tickets and club passes, and more!

YLC is more than just fundraising, it is also about our own legal community and professional connections. If you would like to learn more about our community and consider getting involved, I would love to talk with you more and invite you to join our ListServ, a meeting, an event, or whatever you have space for in your calendar!

Looking forward to our big kick off September 28th and this year to come!

WELCOME NEW MEMBERS

Continued from page 5

Limited Student (5)

Sophia Ferguson

Noah Michael Insel

Israel Antonio Miller

Melani Cruz Stokes

Skyle Robert Verry

VERDICTS IN THE COURT

August 2025

Superior Court of New Jersey

VERDICT:

Case Type:

Judge:

Plaintiff's Atty:

Defendant's Atty:

L-2143-22

No Cause (8/15/2025)

UM or UIM

Michael J. Kassel, J.S.C.

Justin Sperling, Esq.

Robert Nicodemo, Esq.

Jury

VERDICT:

Case Type:

Judge:

Plaintiff's Atty:

Defendant's Atty:

L-1019-23

No Cause (8/14/2025)

AUTO

Donald J. Stein, J.S.C.

Jonathan Ivans, Esq.

Steven Antinoff, Esq.

Jury

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CCBA WELCOMES NEW PARTNER IN PROGRESS

Exclusive Digital Marketing Partnership for Camden County Bar Members

We are pleased to announce a new partnership that addresses one of the most common challenges our members face: **how to get found online and turn leads into cases.**

We've partnered with **ISEO Digital Agency**, ranked a top SEO Agency by Forbes, and a division specializing exclusively in law firm marketing, to offer our members preferred access to professional digital marketing services.

Why This Partnership Matters

Today, 96% of people seeking legal representation begin their search online. **ISEO** understands both the unique needs of law firms and the ethical considerations of attorney advertising, ensuring your online reputation reflects the professionalism of your practice in the midst of the rapid change of technology with AI.

Exclusive Member Benefits:

- Complimentary marketing audit and competitor analysis
- Preferred member pricing on all services
- Dedicated account management familiar with South Jersey's legal market
- Marketing strategies compliant with attorney advertising rules
- Monthly reporting showing real ROI: leads generated and cost per acquisition

From initial call tracking and intake systems to CRM integration and lead nurturing, **ISEO** provides a true all-in-one solution that manages your entire client journey - eliminating the need for multiple vendors and ensuring seamless lead-to-case conversion

Services Available:

- Search Engine Optimization (SEO)
- Pay-Per-Click Advertising (PPC)
- Google Local Services Ads
- Professional Photography/Videography
- Website Development
- Social Media Marketing
- Content Creation
- Clio Marketing Audit

ISEO works with law firms across all practice areas, from personal injury and family law to corporate litigation and estate planning. Their approach focuses on attracting the right clients, those who value expertise and can afford professional representation.

[To learn more or schedule your complimentary consultation, contact ISEO here.](#)

Volunteer Residential Real Estate Attorney Needed!

The South Jersey Legal Services, Inc. Camden County office is representing clients in a dispute over a residential lease purchase agreement. SJLS is beginning negotiations that will hopefully allow our clients to purchase the house. As part of this, our clients will receive a credit for repairs they made to the home, the owner/opposing party will receive cash, and the outstanding mortgage will be paid off. Our clients will need a mortgage to accomplish these goals. We are hoping to speak with a residential real estate attorney who can help us to make sure the settlement addresses all important aspects of a residential real estate transaction, such as closing costs, the realty transfer fee, and the seller's capital gains taxes (if any). If you are interested in helping with this pro bono, please contact SJLS Director of Pro Bono Services Michelle T. Nuciglio, Esq. at MNuciglio@lsnj.org. Thank you!



MEET THE JUDGES & LAW CLERKS

September 30, 2025
5:30 - 7:30 p.m.

Camden County Boathouse
7050 N. Park Drive, Pennsauken

MEMBERS ONLY!

Welcome back to the new Court & Bar Year!

Join us for a relaxed evening of great food, good spirits and networking with Judges & their law clerks from the Superior Court, U.S. District Court and Workers' Compensation Court at one of the Association's most popular events.

Kick off the new Bar year with this *exclusive* opportunity to mix, mingle and converse with the new class of law clerks with whom you'll be working throughout the year, as well as newly appointed Assignment Judge Steven Polansky.



Special Needs Trusts are Just a Tool

by Thomas D. Begley, Jr., Esquire, CELA and Emily M. Schurr, Esquire

WHEN AND HOW TO USE A SPECIAL NEEDS TRUST

A Special Needs Trust is best utilized when an individual is receiving public benefits or is in a position to obtain public benefits. Means-tested public benefits include Supplemental Security Income (SSI), Childhood Disability Benefits (CDB), Medicaid, Medicaid Waivers, Children's Health Insurance Program (CHIP), and Federally Assisted Housing. "Means-tested" means that there are limits on income and/or assets. Non-means-tested public benefits include Social Security Disability Insurance (SSDI) and Medicare. The trust is only necessary when means-tested public benefits are being received or could be obtained in the future. There are two types of Special Needs Trusts.

Self-Settled Special Needs Trust

A Self-Settled Special Needs Trust can obtain only "assets of the individual." Usually, those assets come from personal injury recoveries or inheritances. It could also include money or liquidated assets already in the name of the individual. The trust must be established by the individual, or by a parent, grandparent, guardian, or court. The trust must be irrevocable. The individual must be disabled. The Trustee cannot be the beneficiary. The trust must be established and funded prior to the individual attaining age 65, and distributions from the trust must be for the individual's "sole benefit." The trust is required to have a payback provision, repaying state Medicaid agencies upon the death of the beneficiary. The trust is a spendthrift trust, meaning that the trust assets are protected from liability. Transfers to the trust are not subject

to a Medicaid transfer of asset penalty. Funds held in a properly drafted and administered Special Needs Trust are a non-countable asset for purposes of eligibility for asset-based public benefits, such as SSI and Medicaid.

Third-Party Special Needs Trust

A Third-Party Special Needs Trust is established and funded with assets of someone other than the disabled beneficiary, such as a relative or family friend. Typically, the parents establish this trust with their money. If the parent leaves the money directly to the Third-Party Special Needs Trust, it is the parent's money. Conversely, if the parent leaves the money to outright to the child with disabilities, the money is considered the asset of that child and a Self-Settled Special Needs Trust is required. The assets in the Third-Party Special Needs Trust are protected from creditor claims of the trust but are not shielded from liability of the grantor of the trust. So, in other words, if the grantor had an outstanding claim at the time of trust funding, that claim would not be protected by the trust. Notably, there is no Medicaid payback upon the death of the beneficiary of a Third-Party Special Needs Trust.

Life Care Plan

The Life Care Plan, Immediate Cash Needs Form, and Monthly Budget are important planning tools related to the trust. As an example, let's imagine a family that has three children. Two are healthy and working, and one has a disability and is unable to work. The parents love the children equally and want to leave everyone equal one-third shares.

Continued on Page 11

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Special Needs Trusts are Just a Tool

Continued from Page 10

However, in order to provide the child with disabilities the lifestyle outlined in the Life Care Plan, they realize as they are preparing the Budget that they may have to allocate more to the Third-Party Special Needs Trust and less to the healthy children. For example, 80% to the trust and 10% to each healthy child may be required. The allocation will vary with family circumstances.

Who Should Serve as Trustee?

The natural inclination of the person establishing the trust is to select a family member or friend to serve as trustee. However, this is not always a good idea. The trustee has certain duties that must be followed. For example, they must make investments in accordance with the Prudent Investor Act. They must make distributions in accordance with federal and state law. If the trustee does not follow the Prudent Investor Act and/or makes improper distributions, the trustee can be liable. Once family members and friends understand this, they generally do not want to serve as trustee. In fact, many corporate trustees and banks which previously served as trustees of Special Needs Trusts are no longer willing to take on this responsibility due to the potential

liability. However, there are still many disability organizations and trust companies willing to serve as trustee, which leaves family and friends unburdened and able to support their loved one in many other ways.

Begley Law Group, P.C. has served the New Jersey and Philadelphia area for over 90 years. Our attorneys have expertise in the areas of Personal Injury Settlement Consulting, Special Needs Planning, Long-Term Care Planning, Estate Planning, Estate & Trust Administration, and Guardianship. Contact us today to begin the conversation..

SOFTBALL TOURNAMENT RAISES \$1,500 FOR FOUNDATION

The Camden County Bar Foundation held its annual softball tournament on August 19 and 21 at Challenge Grove Park in Cherry Hill. Teams faced off in spirited competition, with the Camden County Prosecutor's Office taking the top spot.

Players enjoyed refreshments, incredible weather, and two great days of camaraderie and sportsmanship. Thank you to everyone who participated in and supported this event!



FESTIVUS FOR THE REST OF US RAISES \$1,600 FOR FOUNDATION'S CHILDREN'S HOLIDAY PARTY

Sunny, hot and muggy with a thunderstorm thrown in for good measure! What other type of weather would you expect at Festivus for the Rest of Us in July? Over 50 people attended this terrific, festive fundraiser for the Children's Holiday Party at the fun and unique home of our generous hosts and good friends Marty and Jane Abo.

TD Bank offered sponsorship support and J Dogs served guests a terrific mix of burgers, hot dogs, clams, salad and more. Even better, the event raised \$1,600 for the Children's Holiday Party! Thanks for your support!



Adam Cohler, Jenny Barone and CCBF President Steve Salinger



Amanda Sandor, Nadya Solometo, Sydney D'Aloia & Carly Fowler



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Alex Eiden, Claudia Eiden, Erin Deitz, David Deitz & Hon. Michele Fox



Charlie Montecino, Susan Montecino and Alex Fajardo



Richard Wille, Haley Resnick and Jeffrey Resnick



Michael Galpern, David Suleski & Amy Winters



Tom O'Bade, Carrie Boyle, Michael Galpern, Alex Fajardo, Amy Winters & Tim King



Gary Boguski & Marty Abo

CCBF CHILDREN'S PICNIC BRINGS JOY & HOPE TO 150 KIDS!

The Camden County Bar Foundation hosted its annual Children's Picnic on June 7 at Challenge Grove Park in Cherry Hill, welcoming more than 150 underserved children from Camden. Despite a little rain, the day was filled with food, games, bounce houses, face-painting, dancing, and more. This special event is made possible by the Foundation's year-round fundraisers and the generous support of volunteers who ensure these children enjoy a memorable day. Thank you to all who helped make it such a success!



FINANCIAL FORENSICS



Wait...A Forensic Accountant Talking About Disability!

by Martin H. Abo, CPA/ABV/CVA/CFF

Disability Insurance: A Critical Yet Overlooked Safeguard for Legal Professionals

Yes, even lawyers need to think seriously about disability insurance. While many professionals are well-covered with life insurance, disability insurance—protection against income loss due to illness or injury—is often neglected. Yet, for younger individuals, the risk of disability is statistically greater than death.

Why It Matters

Disability insurance isn't just about personal income—it can play a strategic role in your practice and financial planning:

- **Buy/Sell Agreements:** Ensures continuity when a partner becomes disabled.
- **Overhead Protection:** Covers staff salaries if a solo practitioner is temporarily unable to work.
- **Installment Safeguards:** Protects sellers of a practice if the buyer becomes disabled before completing payments.

What to Look For in a Policy

When evaluating disability insurance, pay close attention to:

- **Definitions of Disability:** These vary and directly impact coverage.

- **Non-Cancellability & Premium Guarantees:** Ensure your policy won't be revoked or become unaffordable.

- **Benefit Period:** Choose a duration that aligns with your financial needs.

- **Cost-of-Living Adjustments:** Understand how benefits will keep pace with inflation.

Tax Implications

- If employer-paid, benefits are taxable.
- If employee-paid, benefits are tax-free.
- Medical expenses related to disability may be deductible if they exceed 7.5% of adjusted gross income—including home modifications like wheelchair ramps.

Common Pitfalls

- **Group Policies Aren't Portable:** If you change firms or go solo, you may lose coverage.
- **Limited Coverage:** Group plans often cap benefits at 45–60% of gross income.
- **Late Individual Enrollment:** Waiting until after a job change or health issue can make coverage expensive—or unavailable.

Continued on Page 15

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It may cost you *dearly* by *not* calling us on that matter. We can help, so why not give us a call!

We strive to successfully meet the needs of a very diverse client base. We have carefully focused and developed our practice to specialize in the complexities of tax planning and compliance; financial consulting; accounting and review services; estate planning and compliance. We are here to assist our judiciary and legal colleagues in any and all accounting, tax, valuation, investigative or litigation support project where our team may be of benefit. We offer consultations in many areas, including the following:

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- Business interruption claims
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- Arbitration and Mediation
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FINANCIAL FORENSICS

*Wait...A Forensic Accountant Talking About Disability!**Continued from Page 14***Abo & Company's Take**

When it comes to disability insurance premiums, you may have heard us at Abo and Company even challenge the conventional wisdom of taking a legitimate tax deduction whenever you can. Frankly, disability insurance coverage can often be difficult to obtain in quality and amounts desired. We're told it is often limited to 45-60% of your gross income should a sickness or illness prevent you from earning income in your occupation or job. Well, if you do become disabled, why would you want to dissipate such already reduced funds available by losing such to taxes, especially when you need all the money you can get your hands on? Can you and your family live on 40% or less of your normal income?

We're also alarmed by how few professionals have individual policies. Relying solely on employer-provided group coverage is risky in today's volatile job market.

Final Thought

A seasoned insurance professional can probably name many shortcomings for such a false sense of security but we are very concerned just noting the current turmoil in the employment ranks, We've often found you can't take a group policy with you should you

change employers or law practices (voluntarily or, considering today's environment, terminated) or become self-employed. We've watched group disability contracts which are not portable, and do not fall under COBRA regulations. Often when you leave the firm/employer, you leave such policies behind, while we've witnessed many individuals attempting to purchase individual coverage at that point and finding it much more expensive, if available at all, due to age or health issues.

The rules governing disability insurance become extremely complicated and we recommend that professional advice be obtained both with the selection of suitable coverage and even maximizing tax benefits arising from a disability. Speak to your insurance advisor today. If you don't have one or would like a "second opinion" in this important arena, ask us for the name or names of credible insurance professionals we have worked.

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WINE & FOOD

By Jim Hamilton

The summer of 2025 will be remembered for many things, but it is likely that accurate weather forecasts will not be one of them. I suppose it is safer to predict “a chance of scattered thunderstorms,” since being wrong likely will please everyone who did not cancel plans in reliance on their occurrence. I hope that despite weather challenges you were able to enjoy time at your favorite beach, mountain retreat, golf course, or perhaps on your patio or deck grilling and chilling.

While The Barrister was taking its annual summer vacation, I was able once again to attend a tasting of wines from Austria and Germany on what proved to be a stifling summer day in Manhattan. The walk from Penn Station to the offices of Skurnik Wines & Spirits, which hosted the event, very well could have been accompanied by the classic Lovin’ Spoonful song, *Summer in the City*. While I hope the back of my neck didn’t get dirty and gritty, it was, indeed, a hot walk with few shadows.

Fortunately, the venue was appropriately cool and there were many impressive wines being poured that typically earn high critical scores from major publications at correspondingly lofty prices. However, since our primary focus is on wines that offer quality and affordability, let’s talk about some I tasted that should be both available in our market and sold at prices that will be as easy to swallow as the wines themselves.

Grüner Veltliner (GROO-ner Velt-LEAN-’er) is the most widely planted varietal in Austria, and while the wines can achieve splurge-worthy excellence, many producers fashion wines that deliver inexpensive performance. Although there were none available to taste this time, Austrian producers have helped pave the way for the acceptance and popularity of cost-effective wines sold in 1000 ml. bottles closed by screw caps. Among producers to consider that bottle wines in this format are Berger, Setzer, Ecker, Hofer, and Domaine Wachau.

Another Austrian producer that offers value-priced wines within its lineup is Schloss Gobelsburg. While this estate has been growing grapes for nearly 1000 years, it has enjoyed increasing success since Michael Moosbrugger joined it in 1996. While the winery makes enjoyable and affordable Rieslings, rosés, and sparkling wines, the latest release that stood out was the 2024 Schloss Gobelsburg Kamptal Gruner Veltliner. The fruit is texturally enhanced and spicy, very forward with touches of pear and citrus, iodine, and white pepper. It is dry and clean and will certainly be an antidote for those who have moved away from oak-driven white wines.

Bernard Ott may be considered a Gruner Veltliner specialist (although there is one non-Gruner wine made), and he offers a few wines that are sure to please value seekers. 2024 Bernhard Ott Am Berg Gruner Veltliner has a somewhat different profile than the Gobelsburg, offering fruit that is a bit richer, perhaps due to the winery’s approach to harvesting grapes when they are optimally ripe. It sometimes can be difficult to tell whether a wine was allowed to retain a touch of residual sugar or simply possesses fruit that is so dominant it seems that way, but this wine leaves a less than bone dry impression. That is not a criticism, and the lemon kissed fruit etched with talc and minerals provide a deft and commendable balance.

While Austria may be known for its Gruner Veltliner, if any wine producing country is identified by a single grape variety it is Germany. That grape, of course, is Riesling, which is widely considered to be among the world’s finest white wine grape varieties. Despite such recognition, however, Riesling is polarizing, with many detractors viewing wines it produces as “too sweet,” even though dry (“trocken”) Rieslings increasingly are finding their way to our shores. Furthermore, many of those who turn their back on German Rieslings do so because of an experience tasting an off-dry wine that failed to have the acidity vital to providing balance to its residual sugar (“residual sugar” means simply that all the sugar in the grape’s juice is not converted into alcohol during fermentation). Regardless of whether that bad experience was a failing of the grower, vintner, or vintage, the wine could have been sufficiently cloying to leave a lasting unfavorable memory. However, there are many excellent German wineries making either totally dry or impeccably balanced off-dry wines that deserve to be tried. There is one additional fact to be considered when deciding whether to buy an off-dry wine. Most will be lower in alcohol than their dry counterparts, something many people increasingly view as an asset.

However, to encourage anyone who may have a bad impression of German Rieslings to give them a(nother) chance, let’s avoid the stigma that off-dry German Rieslings still may bear and identify some dry German Rieslings worth having in your wine rack, cellar, or refrigerator.

One of the German wineries whose star has risen during the more recent past is Donnhoff. Although he initially was somewhat aloof, Cornelius Donnhoff, the fourth-generation member to run the estate, has become a much better ambassador for a winery that has enjoyed increasingly critical and commercial success. 2024 Donnhoff Estate Riesling Trocken is a simply sumptuous wine that displays a wonderfully



deep fruit profile that blends impressions of just ripe peaches and apricots with saline and stone notes, all braced by a firm acid structure.

Schloss Lieser is a winery named after a 19th century castle that overlooks the Mosel River. The estate owns 8 Grand Cru vineyards and makes some very impressive wines from them. While those wines command considerable interest and prices that may exceed a casual drinker’s budget, there are several wines produced that offer excellent quality for the price. 2023 Schloss Lieser Estate Riesling Trocken is another example of an outstanding, dry German Riesling. Once again, stone fruits are featured, here in a fleshy and pulpy body, offering proof to any doubters that a German Riesling does not have to depend on noticeable residual sugar to express the grape’s essence. Indeed, some may view dry Rieslings as a more natural expression of the grape’s virtues since it lacks the makeup residual sugar can provide to cover up any blemishes.

Let us now turn to a winery that is quite new by German standards, A.J. Adam. Started by then 21-year-old Andreas Adam in 2000, he was joined in 2013 by his sister, Barbara, and together they have been making a small amount (1,250 cases annually) of top-quality Riesling. 2024 A.J. Adam Zwischen den Reben Trocken exhibits a laser focus when communicating its steely Riesling fruit profile. The acidity is brisk but runs in tandem with the mineral-edged fruit to achieve a deft balance that invites pairing with dishes featuring fish or fowl.

A wine that really got my attention because of its excellent quality/price rapport was the 2023 Loewen Varidor Estate Riesling Trocken. The typical stone fruit profile really stands up and shouts value given just how rich and expressive it is. While there are waves of fruit greeting the palate, there also is a foundation of slate and mineral nuances coursing through the wine’s ample body that, like vessels carrying blood, help give it its vibrant energy.

Continued on Page 17

WINE & FOOD

Continued from Page 16

Another German winery that really has elevated its standing during the past decade or more is von Winning, and the lineup presented at this tasting only served to reinforce that fact. 2024 von Winning Estate Riesling Trocken, similar to a victorious horse after a photo finish, has a winning nose. As we have discussed previously, we owe most of our taste impressions to our olfactory senses, and many serious wine drinkers will smell what is in the glass to begin their assessment of the wine before ever tasting it. Well, this is a wine that, by first putting nose-to-glass, foreshadows what the palate soon will appreciate. There is a wealth of very Riesling white orchard fruit that also offers the nuance of petrol one can find with the grape that is thought to be due to the chemical compound TDN. This feature is not so much the diesel fuel notes older Rieslings can yield but rather is more like the notes of musk and earthy spices that serve to add further interest and complexity to the overall impression the wine conveys.

If you avoid Austrian wines because they still are unfamiliar, or German wines because you believe they will be too sweet for your liking, you should try some dry white Austrian and German wines. You may be pleasantly surprised by how clean, crisp, and versatile they are and how favorably priced many of them can be. Prost!



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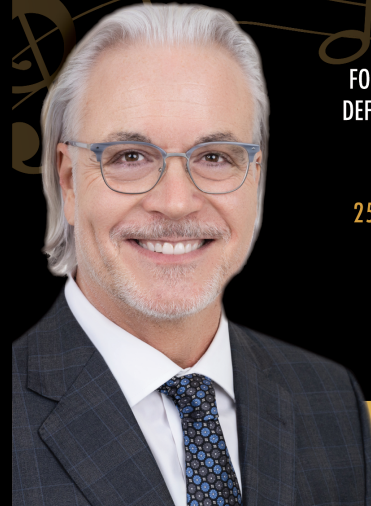
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MEMBER ON THE SPOT

Steve Salinger

(continued from page 4)

WHAT I DO TO RELAX: Read or get outside

HOBBIES: Hiking and gardening

FAVORITE RESTAURANT: El Nopalito

FAVORITE TELEVISION SHOW: ESPN's Get Up

FAVORITE MOVIE: Anatomy of a Murder

FAVORITE AUTHOR/BOOK: Kurt Vonnegut

FAVORITE VACATION PLACES: OCNJ

FAVORITE WEBSITE: The New Yorker

FAVORITE MUSEUM: Philadelphia Art Museum

FAVORITE WEEKEND GETAWAY: The Deer Head Inn

WHAT DO YOU ENJOY MOST ABOUT PRACTICING LAW: Working in a great office with great people.

MOST ADMIRER PERSON AND WHY: My grandparents – Jerome and Charlotte Salinger and Karl and Mary Rosenbusch. Their hard work and dedication to their family, friends, and community set an exceptional example for me and my parents, Alan and Mary Salinger.

WHEN AND WHERE WERE YOU HAPPIEST? Anytime I'm outside with my family being active.

CHERISHED MEMORIES: Getting to know my wife as we dated and built a life together.

GREATEST FEAR: The deterioration of due process and democracy.

ALTERNATE CAREER CHOICE: Educator

GREATEST LESSON LEARNED FROM PRACTICE OF LAW: Brevity is the soul of wit.

PERSON YOU'D MOST LIKE TO DINE WITH: Toss up between Joan Rivers, Shaquille O'Neal, and Winston Churchill

PET PEEVE(S): Waiting for the Zoom meeting to start.

LIFE'S HIGHLIGHTS: In chronological order: 1. Marrying my wife, Barbara Previ. 2. The birth of my daughters, Emilia and Maxine Salinger.

GREATEST ACCOMPLISHMENT: Hiking "rim to rim" on the Grand Canyon with my daughter on my back.

#1 PROFESSIONAL GOAL: To keep serving the indigent and similarly situated people in Camden and surrounding area.

#1 PERSONAL GOAL: Hike the entire Appalachian Trail.

LIFE EXPERIENCE(S) WITH GREATEST IMPACT: Study abroad in Yaounde, Cameroon and working as a student advocate in the Eastern District of Pennsylvania Federal Reentry Court Program.

ADVICE TO A YOUNG LAYWER: Less is often more.

WHAT DO YOU HOPE TO BE DOING IN 10 YEARS?: I love what I do. I endeavor to keep doing it.

FAVORITE QUOTATION: "Each of us is more than the worst thing we've ever done" – Bryan Stevenson

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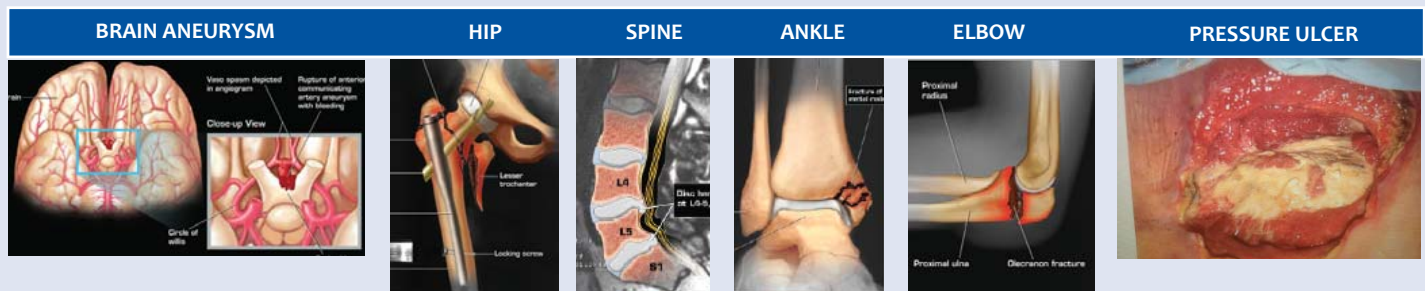
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- \$500K Jury Verdict – Excess Over Remainder of \$100K CSL Policy Against Allstate Insureds with Offer of Judgment for Policy – Herniated Discs
- \$500K Nursing Home/Hospital Neglect – Pressure Ulcers
- \$750K Nursing Home Neglect During Rehab Admission-Infected Pressure Ulcer – Surgery
- \$950K Nursing Home Neglect – Failure to Recognize and Act Upon Signs of Stroke
- \$400K Nursing Home Neglect – Pressure Ulcer Developed on Cancer Patient During Rehab Admission
- \$400K Hospital and Nursing Home Neglect – Pressure Ulcers
- \$550K Nursing Home Neglect/Violations of Rights – Fractured Hip During Transfer – Pressure Ulcers
- \$850K Nursing Home Neglect/Violations of Rights – Bed Sores
- \$1 Million – Nursing Home Neglect/Violations of Rights – Pressure Ulcer and Fracture
- \$350K Judgment After Jury Verdict – Nursing Home – Hyperglycemia – No Permanency
- \$400K Plus Judgment After Jury Verdict – Nursing Home – Violations of Rights and Negligence Proven

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STATE OF THE CAMDEN COUNTY PROBATE COURT

OVERVIEW

Join us as Judge Sherri L. Schweitzer, P.J.Ch. Presents the State of the Camden County Probate Court Address. Judge Schweitzer will discuss the state of Probate in Camden County, and the Court's insights into the best and worst practices in the County. The Camden County Surrogate and Deputy Surrogate will also give their insights.

Estate Practitioners will not want to miss this important program!



Thursday, September 25



12 p.m. - 1:30 p.m.



Tavistock Country Club, 100
Tavistock Lane, Haddonfield

COST:

CCBA Members: \$50

CLE Key: \$0

Non-Members: \$65

Paralegals/Legal Secretaries: \$20

Law Students: FREE

REGISTRATION

Or register online: www.camdencountybar.org

☐ Check ☐ Credit Card

Name _____

Address _____

Phone _____ Email _____

Credit Card # _____

Exp. _____ CVV _____ Signature _____

SPEAKERS

Hon. Sherri L. Schweitzer, P.J.Ch.
Superior Court, Camden County

Hon. Michelle A. Gentek-Mayer
Camden County Surrogate

Adam K. Rosen, Esq.
Camden County Deputy Surrogate

MODERATOR

Anthony R. LaRatta, Esq.
Archer & Greiner, P.C.

CREDITS:

This program is for information purposes only and does not offer CLE credit.

CANCELLATION POLICY: Full refunds will be given to registrants whose cancellations are received at Bar Headquarters at least 48 hours prior to the event. Refunds WILL NOT BE GRANTED THEREAFTER. Substitute attendees, however, are welcome. This policy also applies to pay-at-the-door registrants who will be invoiced if proper cancellation is not provided.

★ JOIN US FOR A CCBF ★



LarcNorcross
School

PRESENTED BY THE
LAW OFFICE OF
CHRISTOPHER
ST. JOHN



\$45 PER PERSON

WATCH YOUR SUPER BOWL LIX CHAMPIONS
TAKE ON THE TAMPA BAY BUCCANEERS!

BENEFITING THE LARC NORCROSS SCHOOL & CCBF

★ ★ SEPTEMBER 28 @ 12:30 PM ★ ★

PJ WHELIHAN'S - 1854 MARLTON PIKE EAST, CHERRY HILL

EAGLES VS. BUCCANEERS GAME | BUFFET-STYLE APPETIZERS | RAFFLES & 50/50
SPONSORSHIPS AVAILABLE! CONTACT [KARA@CAMDENCOUNTYBAR.ORG](mailto:kara@camdencountybar.org) FOR INFO

Register by September 26th. Make checks payable to Camden County Bar Foundation.

Anonymously sponsor a young lawyer's ticket and we will choose an attendee at random (\$45 each) - Qty. _____

Attendee Name(s) _____

Firm/Company Name _____

Address _____

City/State/Zip _____

Phone _____

Email _____

Pay by credit card

☐ Visa/MC
☐ AMEX
☐ Disc.

Card # _____

Exp. _____ CVV _____

Signature (required) _____

Remit to CCBF: 1939 Marlton Pike East, Suite 120, Cherry Hill, NJ 08003 or register at www.camdencountybar.org/lrs-calendar



PRESENTED BY COHLER FINANCIAL ASSOCIATES

BENEFITING THE LARC SCHOOL

SEPTEMBER 29 @ 12:30 PM

PJ WHELIHAN'S - CHERRY HILL

SPONSORSHIP OPPORTUNITIES

For the 15th straight year, the Camden County Bar Association's Young Lawyers Committee will be hosting their annual fundraiser to benefit the Larc School in Bellmawr. This year, we are reimagining the event with an Eagles watch party. We need the participation and support of our members and local organizations and businesses in order to make this a resounding success. Here's your chance to ensure the event's success by becoming an event sponsor, donating items to the raffle, and registering to attend!

SUPERBOWL EVENT SPONSOR: \$1,000 – Receive 6 complimentary tickets and enjoy visibility before, during and after the event, including signage on all tables, large event sponsor sign at entrance, mention in sponsorship list at event, feature ad in *The Barrister*, and named event sponsorship (i.e. Eagles Watch Party Presented by SuperBowl sponsor "x").

TOUCHDOWN SPONSOR: \$500 – Receive 4 complimentary tickets, signage on tables, mention in sponsorship list at event, and ad in *The Barrister*.

FIELD GOAL SPONSOR: \$250 – Receive 2 complimentary tickets, mention in sponsorship list at event and ad in *The Barrister*.

SAFETY SPONSOR: \$100 – Receive 1 complimentary ticket, ad in *The Barrister*, and mention in sponsorship list at event.

Register by September 25th. Make checks payable to Camden County Bar Foundation.

Contact Name

Firm/Company Name

Address

City/State/Zip

Phone

Email

Pay by credit card

- ☐ Visa/MC
☐ AMEX
☐ Disc.

Card #

Exp.

CVV

Signature (required)

MEET THE JUDGES & LAW CLERKS

September 30, 2025
5:30 - 7:30 p.m.

Camden County Boathouse
7050 N. Park Drive, Pennsauken

MEMBERS ONLY!

\$75 in advance; \$85 at the door
\$65 in advance; \$75 at the door*
*admitted 5 years or less

Welcome back to the new Court & Bar Year!

Join us for a relaxed evening of great food, good spirits and networking with Judges & their law clerks from the Superior Court, U.S. District Court and Workers' Compensation Court at one of the Association's most popular events.

Kick off the new Bar year with this exclusive opportunity to mix, mingle and converse with the new class of law clerks with whom you'll be working throughout the year, as well as newly appointed Assignment Judge Steven Polansky.

Print clearly – detach and return with payment by September 23, 2025

Name(s)

Firm Name

Address

City/State/Zip

Phone

Email

Credit Card #

Exp.

CVV

Signature (credit card only)

Payment:

- ☐ Check enclosed
- ☐ AMEX
- ☐ Discover
- ☐ Visa/Mastercard

MAKE CHECKS PAYABLE/RETURN TO:

CCBA – Meet the Judges
1939 Marlton Pike East, Suite 120
Cherry Hill, NJ 08003



QUESTIONS?

856.482.0620
www.camdencountybar.org



*Presented by the CCBA's
Real Estate, Land Use &
Environmental Law Committee*

RESIDENTIAL REAL ESTATE PRIMER 2025

Topics:

- Listing Agreements
- New Commission Schemes for Realtors
- Contract Formation (Agreement of Sale), including Addenda
- Due Diligence
- Mortgages
- Title Insurance
- Condition Issues
- Closings & Post-Closing Issues

 **Tuesday, October 14**

 **4 p.m. - 6:15 p.m.**

 **Zoom Webinar**

COST:

CCBA Members: \$40 (w/PA Credit: \$46)

CLE Key: \$0 (w/PA Credit: \$6)

Non-Members: \$60 (w/PA Credit: \$66)

Paralegals/Legal Secretaries: \$20

Law Students: FREE

SPEAKERS

Richard F. Roy, Jr., Esq.
Boudwin Ross Roy Leodori, P.C.

Jeffrey R. Gans, Esq.
Law Office of Jeffrey R. Gans

**A link and any materials will be
emailed the morning of the program.**

CREDITS:

This program is approved by the NJ CLE Board of the Supreme Court of New Jersey for 2.4 hours of total CLE credit. Of these, 0.0 qualify as hours of credit for ethics/professionalism and 0.0 qualify as hours of credit for diversity, inclusion & elimination of bias.

PA CLE Board: Includes 2 hours of Substantive credit, and 0 hours of credit for ethics/professionalism. The CCBA charges an additional fee for PA credits. *Actual credits earned may be less if seminar is less than 120 minutes.*

Need PA Credits? PA ID# _____

REGISTRATION

Or register online: www.camdencountybar.org

☐ Check ☐ Credit Card

Name _____

Address _____

Phone _____ Email _____

Credit Card # _____

Exp. _____ CVV _____ Signature _____

CANCELLATION POLICY: Full refunds will be given to registrants whose cancellations are received at Bar Headquarters at least 48 hours prior to the event. Refunds WILL NOT BE GRANTED THEREAFTER. Substitute attendees, however, are welcome. This policy also applies to pay-at-the-door registrants who will be invoiced if proper cancellation is not provided.

27th annual Camden County Bar Foundation

Judge John F. Gerry Award & Scholarship Presentation

Honoring

Hon. Freda L. Wolfson(Ret.)



Wednesday, October 22
6:00 p.m.



The Westin
555 Fellowship Road, Mt. Laurel

Join colleagues and friends from the Bench and Bar to recognize and pay tribute to Judge Wolfson for her humanitarianism and outstanding contributions to the administration of justice in New Jersey.

Enjoy cash bar cocktails and hors d'oeuvres from 6-7 p.m., followed by a delicious dinner and formal presentation of the 2025 Gerry Award and 2025 Judge John F. Gerry Memorial Scholarship Award.

\$100* per person in advance/\$110* at the door

RSVP by October 15, 2025

To reserve tables of 10, please call (856) 482-0620

(*includes donation to Gerry Scholarship Award)

Print clearly – detach and return by October 15, 2025

Sponsorships available – see insert or contact Bar Headquarters for info

Name(s)

Firm Name

Address

City/State/Zip

Phone

Email

Credit Card #

Exp.

CVV

Signature (credit card only)

Payment:

- ☐ Check enclosed
- ☐ AMEX
- ☐ Discover
- ☐ Visa/Mastercard

MAKE CHECKS PAYABLE/RETURN TO:

CCBF – Gerry Award Dinner
1939 Marlton Pike East, Suite 120
Cherry Hill, NJ 08003



QUESTIONS?

856.482.0620

www.camdencountybar.org

27th annual Camden County Bar Foundation

Judge John F. Gerry Award & Scholarship Presentation

Honoring

Hon. Freda L. Wolfson(Ret.)



SPONSORSHIP OPPORTUNITIES

***Funds raised from this event support the Hon. John F. Gerry Memorial Scholarship Award**

Platinum Sponsors - \$1,500 - Large full-color display ad running on large screen continuously throughout event, four event tickets, table signs, mention during event, on website, in Barrister & on socials

Gold Sponsors - \$1,000 - Large full-color display ad running on large screen continuously throughout event, two event tickets, mention during event, on website & in Barrister

Silver Sponsors - \$750 - Large full-color display ad running on large screen continuously throughout event, one event ticket, mention during event & in Barrister

Bronze Sponsors - \$500 - Large black & white display ad running on large screen continuously throughout event, mention on website & in Barrister

Ads must be submitted to Bar Headquarters no later than Monday, October 20 to be included

Ads must be landscape, 13.33 x 7.5 inches (1920 x 1080 pixels) & submitted as a Power Point slide, .jpg or png file

Firm/Company Name

Contact Name

Address

City/State/Zip

Phone

Email

Payment:

- ☐ Check enclosed
☐ AMEX
☐ Discover
☐ Visa/Mastercard

Card #

Exp.

CVV

Signature (credit card only)

MAKE CHECKS PAYABLE/RETURN TO:
CCBF - Gerry Award Dinner Sponsorships
1939 Marlton Pike East, Suite 120
Cherry Hill, NJ 08003



QUESTIONS?

856.482.0620

www.camdencountybar.org



Supreme Court of the United States



Camden County Group Admission Ceremony January 21, 2026

Camden County Bar Association members in good standing are invited to join President Thomas A. Hagner in Washington, D.C. for the Association-sponsored **Group Admission Ceremony** before the Supreme Court of the United States on **Wednesday, January 21, 2026**.

Qualified candidates must have been admitted to practice for a minimum of three years in the highest court of any state, territory, district, commonwealth, or possession. Admission forms are available by **emailing kara@camdencountybar.org** or at **www.supremecourtus.gov**.

A ***Certificate of Good Standing*** from the Supreme Court of New Jersey can be obtained by calling 609-292-2012. It takes approximately three weeks for certificates to be processed and mailed, so plan accordingly to meet the deadline.

To participate in the ceremony, your completed application, Certificate of Good Standing, and \$200 admission fee made payable to the Supreme Court of the United States must be received at Bar Headquarters no later than **Friday, November 7, 2025**. Prospective admittees should also include a **separate check** in the amount of **\$200** to the Camden County Bar Association as a registration fee for the trip, which includes a private reception in Washington D.C. on Tuesday evening January 20, and continental breakfast at the Supreme Court immediately preceding the admission ceremony.

PLEASE NOTE: Admittees are limited to **ONE GUEST** in the courtroom for the ceremony; Cameras and mobile phones are not permitted in the courtroom.

**Admission is limited to just 12 people.
Sign up TODAY for this experience of a lifetime!**