

OPENING OF COURTS & MEMORIAL SERVICE SET FOR SEPTEMBER 11th



Members and former members of the Camden County Bar Association who passed away during the past year will be remembered and memorialized at the Bar's annual **Opening of the Court & Memorial Ceremony** at 9 a.m., **Monday, September 11th**



"The Opening of the Court and Memorial Ceremony is one of the Association's oldest and most meaningful traditions," said **Bob Greenberg**, chair of the Memorials Committee. *"It is the one opportunity we have to come together and pay respects to the memory of cherished friends and colleagues who are no longer with us. I urge every Bar member to take the time and make every effort to join us on September 11th."*

Those being memorialized and remembered are **Robert Amron, Salvatore Daidone, Luke D. Griffith, Alvin Gross, Ann Pearl, Dennis Riley, and Louis Veronica.**

in Courtroom 63 of the Hall of Justice in Camden.

All Bar members, family, and friends are invited and urged to attend the ceremony, which will be presided over by **Judge Deborah Silverman Katz**. A coffee and pastry reception immediately sponsored by the CCBA follows the ceremony.

Tate & Tate Certified Shorthand and Reporters in Medford will donate their services to transcribe the proceedings and provide a complimentary transcript to the families of those memorialized.

The court will be closed until the ceremony concludes, so we hope you make every effort to attend this special ceremony.

Meet the Judges and Law Clerks

One of the Camden County Bar Association's most popular events, the "Meet the Judges and Law Clerks" Reception will take place on **Thursday, September 28, from 5:30 p.m. to 7:30 p.m., at the Woodcrest Country Club.**

Join fellow members for an enjoyable evening with Judges of the Camden County Superior Court and its Appellate Division, the United States District Court for the District of New Jersey, and the Workers' Compensation Court, as well as their law clerks, all of whom have been invited to attend.

This year's event will feature a delectable selection of hors d'oeuvres, a grazing station, and a carving station. We are also pleased to offer a vegan meal option this year. A cash bar will be available for those looking to enjoy their favorite cocktail throughout the evening.

Thursday, September 28th
5:30 - 7:30 p.m.

Woodcrest Country Club
300 E. Evesham Road, Cherry Hill, NJ

MEMBERS ONLY!

\$80 per person
\$70 per person

*CCBA members admitted 5 years

Dues must be current.

Please note that this is a Members-Only event. All dues must be current to register. This is our most popular event so register today



Your Partner for Greater Purpose and Greater Productivity

continued on Page 2



Autumn Scramble
October 9, 2023

Deerwood Country Club
845 Woodlane Rd, Westampton, NJ 08060

WE'VE MOVED!!

We are excited to announce that the Camden County Bar Association has moved to a new location this summer! We are now located at **1939 Route 70 East, Suite 120 Cherry Hill, NJ 08003.**

We look forward to welcoming you to our new headquarters and creating even more opportunities for collaboration, networking, and professional advancement.

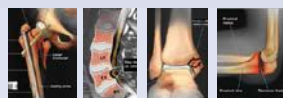


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THE DOCKET

SEPT 2023

Monday, September 4

Happy Labor Day

Monday, September 11

Opening of Court & Memorial Service -
9 a.m. — Camden County Courthouse

Tuesday, September 12

CLE: Clients with Capacity Concerns
4 p.m. - 6:15 p.m. — Via Zoom

Thursday, September 14

CLE: Employing Alternative Dispute Resolution
in Every Practice

4 p.m. - 6:15 p.m. — Via Zoom

Thursday, September 19

CLE: Practice Makes Perfect
Practice Management Tips for Your Firm,
or to Wow Your Employers With
4 p.m. - 6:15 p.m. — Via Zoom

Thursday, September 28

CCBA Board of Trustees Meeting
4:00 p.m.— Woodcrest Country Club, Cherry HillMeet the Judges & Law Clerks
5:30 p.m. — Woodcrest Country Club, Cherry Hill

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Tentative Agenda for
September 28th Board Meeting

A tentative agenda for this month's regular Board of Trustees meeting is as follows. The meeting will begin at 4:00 p.m. in person at The Woodcrest Country Club. All meetings are open to the membership. Anyone interested in participating should notify and confirm their attendance by calling Bar Headquarters at 856.482.0620.

- I. Call to Order
- II. Approval of Minutes from Meeting
- III. Treasurer's Report
- IV. President's Report
- V. Executive Director's Report
- VI. Committee Reports
 - a. Membership Committee
 - b. Young Lawyers Committee
 - c. Standing Committee Reports
- VII. Foundation Update
- VIII. NJSBA Update
- IX. Old Business (if any)
- X. New Business (if any)
- XI. Adjournment

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Don't Delay, Renew Today!
Ensure your good standing!

Dues renewal notices for the 2023-24 Bar year were payable by June 1. Second notices were mailed in August to anyone whose dues are outstanding. To ensure you remain in good standing in the Camden County Bar Association please make sure your dues are paid in full as soon as possible.

Perhaps more so now than ever before, the CCBA is dedicated to finding solutions to your challenges, keeping you informed on the ever-changing legal landscape, connecting you with other lawyers in the county and offering you value for your hard-earned dollar. Below are just some of the benefits of CCBA membership:

- One free membership directory listing included with membership (\$50 value)

NOTE: You must contact CCBA staff to select your free directory listing - email Marian McBeth at mmb@camdencountybar.org:

- Discounts on CLE seminars – members save 60-75% on CCBA seminars vs. many competitors and approximately 30% vs. non-members; CCBA seminars offer both NJ MCLE and PA CLE credit to help you meet your requirement;
- Webinars ON DEMAND at a fraction of the cost of other webinars on demand, so you can learn from the comfort of your home or office at a huge savings;
- Unique benefits from our Partners in Progress such as: advice and information for lawyers, law firm website and marketing experts, practice management software discounts, telephone and merchant services discounts, free webinars and seminars, and more!
- Plus all the usual benefits of CCBA membership such as important updates from the courts, discounts on office supplies, exclusive opportunities to connect with members of the judiciary, our lawyer referral service to help you grow your practice, our vibrant Young Lawyers Committee, and our prestigious Senior Lawyers Committee, and more.

Throughout the last challenging year, the CCBA has been there to provide continued usefulness with online meetings and webinars, special events to ensure our continued presence and effectiveness in the community, timely announcements and Notices to the Bar to keep you up-to-date on court operations, and procedures, as well as a sustained commitment to making your practice more efficient, more rewarding and more worthwhile.

To renew, log into your profile at <https://camden.intouchondemand.com/> or use the dues notice that will be sent to each member. Questions? Please call Bar Headquarters at 856-482-0620.

Don't miss out – renew today!

THE BARRISTER

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Camden County Bar Association.

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Be an active participant in YOUR
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ATTEND MEETINGS
AND FUNCTIONS!

PRESIDENT'S PERSPECTIVE

NEW HOME - NEW YEAR!

By Craig D. Becker

Welcome to a new year for the Camden County Bar Association! I hope everyone had an awesome summer. I am excited about Fall, my favorite season. I look forward to changing leaves, cool, comfortable weather, and pumpkin everything (especially pumpkin spice coffee). I am also excited about the excellent year the Camden County Bar Association has planned!

Please join us for the Opening of Court and Memorial on September 11, 2023, 9:00 AM, at the Camden County Hall of Justice, Court Room 63. The Opening of Courts and Memorial is the most important event of the year. I ask everyone who is able to attend to be there. It is an important way to pay respects to our legal

community and our members who are no longer with us and their families. After the event, a breakfast reception will allow our members to meet with judges, administrators, and other court personnel.



I am pleased to announce that the Camden County Bar Association has a new home at 1939 Route 70 East, Suite 120, Cherry Hill, New Jersey. Many members of our organization worked extremely hard to find the location and finalize the move. We thank Charles Resnick, an experienced real estate and land use attorney

who donated his time to help us negotiate an excellent lease! We may not have been able to make the move without Charles's help.

The new location allows us to hold small-scale events and seminars at our office. We can rent meeting space to members looking for a private and professional place to meet with clients or hold meetings. Please get in touch with our executive director Kimberly Arroyo kim@camdencountybar.org if you are interested.

We are happy to announce that we have hired a new full-time staff member Shirley E Caldwell. Shirley has significant experience assisting small businesses and related organizations. Please join me in welcoming Shirley to our organization!

Erin Deitz and Paige Joffe have accepted appointments as co-chairs of our Membership Committee. The committee will focus on increasing member engagement and helping to make sure all members feel welcome at all events. Scott Levine and Derek DeCosmo have accepted appointments as co-chairs of the Bench-Bar committee for the County. The committee will focus on improving the relationship and engagement between our association and the county judiciary.

I'm also excited to announce that Lynda Hinkle is our new CLE chair. Lynda is planning an excellent schedule of seminars, including two all-day CLE events, to make it convenient for our members to get their credits.

We hope to have an exciting year of events. Some highlights include the Young Lawyers Lobster Bake at a new location at the Blue Monkey Tavern in Merchantville, a Wellness Day Seminar, and our first official Game Night! We also plan to increase the number of informal events such as happy hours with the Young Lawyers. We have also made improvements to our traditional events such as Meet the Judges, the Holiday Party, and Cocktails and Conversations. We hope to see you all at the above events!

On September 9, 2023, we will participate in the 5th annual Dan Melleby 5K Run & Walk at Cooper River Park. Proceeds will support the Dan Melleby Foundation, which works to foster mental illness and suicide awareness.

I'm honored to serve as your President and thrilled with the excellent group of Trustees, Executive Board Members, and Staff supporting our organization. As we finally move past COVID, it is more important than ever that we, as members, spend time together in fellowship. The Camden County Bar Association is here to support its members in any way we can. Please do not hesitate to contact me with any ideas for future events, seminars, or other ways the Bar Association can help you!

WELCOME NEW MEMBERS

APPROVED BY CCBA BOARD

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FOUNDATION UPDATE

Embracing Community Engagement:

A Look Ahead at Camden County Bar Foundation's Dynamic Event Lineup

By Dawnn E. Briddell



Greetings!!!!!!!!!!!!!!

I hope everyone is doing well and enjoying the balance of the summer. I am honored to serve as President of the

Camden County Bar Foundation, the charitable arm of the Camden County Bar Association. I look forward to serving with my fellow trustees as we advance the Foundation's goals for the benefit of our community in particular, and society at large. I want to thank the Executive Committee (Vice President Steven Salinger, Treasurer Tommie Ann Gibney, Secretary Lynda Hinkle), and the Foundation's Board of Trustees for their shared sense of our collective duty of care, loyalty, and obedience to the Foundation, and for their continued service. I am looking forward to my term, new partnerships and new opportunities.

We have been told that "it takes a village". To continue forward with the Foundation's mission it will take all of us to actively participate and contribute our time, talent, and treasure where we can. Fortunately, the Foundation plans annual events scheduled throughout the year which offer a variety of opportunities to participate, contribute, and have a lot of fun doing it all! Here's what we planned for you:

Our first event for the new term was Marty and Jane Abo's **Festivus** on July 19, 2023. It was a well-attended evening of hot, humid, and muggy elbow-bending at this annual summertime networking event at **Casa Abo**. The event was co-sponsored by **Abo and Company**, **The Jordan Real Estate Group** and **TD Bank**. **Abo and Company** is one of the Association and Foundation Partners in Progress. Our Partners in Progress provide valuable and vital support to the Association and Foundation. Thank you for all that you do for us!!!! Proceeds from this event will benefit the Annual Children's Christmas Party.

This year's **Charity Autumn Scramble** will be held on Monday, October 9, 2023 at the

Deerwood Country Club in Westhampton, NJ. Here's hoping for fair skies and seasonable weather!! Registration information will be sent out shortly. Proceeds from this event will benefit the Annual Children's Christmas Party. For more information about sponsorship opportunities, call or email Kim Arroyo at 856-482-0620 or kim@camdencountybar.org. We look forward to seeing you there!

The **14th Annual Lobster Bake Fundraiser** to benefit **The Larc School** will be held on Sunday, November 12, 2023 at the Blue Monkey Tavern in Merchantville, NJ!!! Larc School is a nonprofit special education school serving students with a wide range of moderate to severe disabilities. For information about sponsorship opportunities, call or email **Kim Arroyo** at 856-482-0620 or kim@camdencountybar.org.

We look forward to hosting the **Fall Frolic** event for 2023. Be on the lookout for a "Save The Date". Proceeds will benefit our **Annual Children's Christmas Party**, which will be held on Saturday, December 2, 2023 at the **Boys and Girls Club** in Camden, NJ. There are also opportunities to volunteer and meet the children who inspire us to stay the Foundation's course of caring and sharing. More information is on the way.

The CCBF is also hard at work planning additional annual favorites! The CCBF **Annual Holiday Party**, in coordination with the CCBA, will be announced for a date in December 2023. We will welcome 2024 with our **10th Annual Chili Cook-Off For a Cause** to benefit the **Camden County Veterans' Haven**. And last, but by no means least, we will also announce our **Spring Fundraiser** later this year. It's almost overwhelming!!!

So welcome back and stay tuned. We hope you will find something to inspire you to join us, participate in our events, and contribute to our fundraisers with your time, talent, or treasure.

"Thoughts become words. Words become actions. We should create value with our thoughts and actions for the highest good of all concerned."



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CCBA Lawyer Referral Service and Lawyers

Enrollment is now open for the Association's Lawyer Referral Service (LRS) for the 2023-24 Bar year. Panel membership is open to any lawyer who meets the necessary qualifications. The new LRS panel will begin on June 1 and continue through May 31, 2024. **Members serving on the current panel must re-enroll for the new LRS year.**

Each year, the LRS makes some 3,000 referrals for callers with legal problems who are able to afford a private attorney; many of them fee-generating cases. You can be a part of this important program that helps expand your client base through pre-screened referrals while providing terrific community service for individuals requiring legal services.

The annual registration fee remains only \$75 for those admitted to the New Jersey Bar for up to five years or \$150 for those admitted six years or more. Please note that all LRS panel members are required to remit back to the Association 10% of fees collected in excess of \$500 for all matters referred by the LRS. The fee applies to any referral received from the LRS and is payable when the participating attorney receives payment for services rendered.

A completed application, together with the appropriate enrollment fee and required original certificate of malpractice insurance coverage, must be returned to the Bar Association before any referrals can be made.

Applications may be downloaded from the Association's website at www.camdencountybar.org, or by calling Marian McBeth at Bar Headquarters at 856.482.0620. Questions about the LRS? Contact Marian by phone or via e-mail at mmb@camdencountybar.org

ATTENTION LEGAL PROFESSIONALS SEEKING A REFINED SETTING FOR CLIENT MEETINGS AND DEPOSITIONS

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FOR OUR RESPECTED NON-MEMBERS:

• HALF DAY: \$150 • FULL DAY: \$300



To secure your space, contact Marian McBeth at 856-482-0620 ext. 110 or email mmb@camdencountybar.org.

VERDICTS IN THE COURT

SUPERIOR COURT OF NEW JERSEY

MAY 2023

VERDICT: LIABILITY - 60% Marlton Rehabilitation Hospital

Case Type: Medical Malpractice
 Judge: Donald J. Stein, J.S.C.
 Plaintiff's Atty: Jared N. Kasher, Esq.
 Defendant's Atty: Blumberg, Kline, Greenberg
 L-3858-16 JURY

VERDICT: NO CAUSE

Case Type: Auto Neg - Tort
 Judge: Steven J. Polansky, P.J.Cv.
 Plaintiff's Atty: Jeremy Weitz, Esq.
 Defendant's Atty: Sheigh E. Fanous, Esq.
 L-3532-19 JURY

VERDICT: NO CAUSE

Case Type: Real Prop
 Judge: Steven J. Polansky, P.J.Cv.
 Plaintiff's Atty: Demetruis Parrish, Esq.
 Defendant's Atty: Patrick Krenicky, Esq.
 L-732-22 JURY

VERDICT: NO CAUSE

Case Type: UM/UIM (Bodily Injury)
 Judge: Anthony M. Pugliese, J.S.C.
 Plaintiff's Atty: Richard T. Astorino, Esq.
 Defendant's Atty: Anthony Young, Esq.
 L-3883-20 JURY

VERDICT: NO CAUSE

Case Type: 603 Auto Neg-Tort
 Judge: Michael J. Kassel, J.S.C.
 Plaintiff's Atty: Herbert J. Stayton
 Defendant's Atty: Olino, Schmid, Bernhardt
 L-1178-20 JURY

VERDICT: NO CAUSE

Case Type: AUTO
 Judge: Donald J. Stein, J.S.C.
 Plaintiff's Atty: Scott Goldberg
 Defendant's Atty: John Dougherty
 L-5034-19 JURY

VERDICT: LIABILITY VERDICT

Case Type: AUTO NEG -TORT
 Judge: Steven J. Polansky, P.J.Cv.
 Plaintiff's Atty: Stephen Tattonetti, Esq.
 Defendant's Atty: Amelia Lyte, Esq.
 L-2676-19 JURY

VERDICT: LIABILITY VERDICT

Case Type: AUTO NEG-TORT
 Judge: Anthony M. Pugliese, J.S.C.
 Plaintiff's Atty: Joseph W. Gable, Esq.
 Defendant's Atty: Robert R. Nicodemo, Esq.
 L-1994-20 JURY

VERDICTS IN THE COURT

SUPERIOR COURT OF NEW JERSEY

JUNE 2023

VERDICT: LIABILITY VERDICT

Case Type: Auto Neg – Personal Injury (non-verbal threshold)
 Judge: Daniel A. Bernardin, J.S.C.
 Plaintiff's Atty: Joseph Gable, Jr., Esq.
 Defendant's Atty: Stephen Wolf, Esq. - Zachary Hicks, Esq.
 L-831-19 JURY

VERDICT: NO CAUSE

Case Type: Auto Neg-Tort
 Judge: Anthony M. Pugliese, J.S.C.
 Plaintiff's Atty: Scott M. Goldberg, Esq.
 Defendant's Atty: Robert R. Nicodemo, Esq.
 L- 304-19 JURY

VERDICT: LIABILITY VERDICT

Case Type: 607 Other Fee Dispute
 Judge: Michael J. Kassel, J.S.C.
 Plaintiff's Atty: Glenn A Bergenfield
 Defendant's Atty: George Hulse, Esq. – Thomas Barron, Esq.
 L-671-13 JURY

VERDICT: NO CAUSE

Case Type: AUTO
 Judge: Donald J. Stein J.S.C.
 Plaintiff's Atty: Timothy Alles, Esq.
 Defendant's Atty: Robert Nicodemo, Esq.
 L-3140-19 JURY

VERDICT: NO CAUSE

Case Type: AUTO NEG-TORT
 Judge: Anthony M. Pugliese, J.S.C.
 Plaintiff's Atty: John D. Borbi, Esq.
 Defendant's Atty: Christopher Marcucci, Esq.
 L-4116-18 JURY

VERDICT: No Verdict Provided

Case Type: 603 AUTO-NEG
 Judge: Michael J. Kassel, J.S.C.
 Plaintiff's Atty: Daniel Snyder, Esq.
 Defendant's Atty: Steven Antinoff, Esq.
 L-3383-20 JURY

VERDICT: No Verdict Provided

Case Type: CONTRACT – OTHER
 Judge: Steven J. Polansky, P.J.Cv.
 Plaintiff's Atty: John Kearney, Esq.
 Defendant's Atty: David Castaldi, Esq.
 L-1482-20 BENCH

VERDICT: No Verdict Provided

Case Type: AUTO NEG - TORT
 Judge: Steven J. Polansky, P.J.Cv.
 Plaintiff's Atty: Michael Foster, Esq.
 Defendant's Atty: Joseph Michalowski, Esq.
 L-418-21 jJURY

VERDICTS IN THE COURT

SUPERIOR COURT OF NEW JERSEY

JULY 2023

VERDICT: NO CAUSE

Case Type: AUTO NEG-TORT
 Judge: Anthony M. Pugliese, J.S.C./
 Plaintiff's Atty: Justin H. Sperling, Esq.
 Defendant's Atty: Christopher Marcucci, Esq.
 L-159-21 JURY

VERDICT: NO CAUSE

Case Type: 603 AUTO NEG
 Judge: Michael J. Kassel, J.S.C.
 Plaintiff's Atty: Pina Vricella, Esq.
 Defendant's Atty: Steven Antinoff
 L-868-21 JURY

VERDICT: NO CAUSE

Case Type: 605 PERSONAL INJURY
 Judge: Michael J. Kassel, J.S.C.
 Plaintiff's Atty: William C. Popjoy, Esq.
 Defendant's Atty: Andrey Keith, Esq.
 L-2971-21 JURY

VERDICT: NO CAUSE

Case Type: CONTRACT
 Judge: Anthony M. Pugliese, J.S.C.
 Plaintiff's Atty: Charles M. Izzo, Esq.
 Defendant's Atty: Saul J. Steinberg, Esq.
 L-3908-21 BENCH

HAPPY NEW YEAR

Bar Installs Craig D. Becker as 97TH President

In a splendid commemoration of the early summer season, the Installation of Camden County Bar Association President Craig D. Becker took place on June 24, 2023. This auspicious event transpired at the picturesque Cooper River Yacht Club in Collingswood, adorned with an ambiance of grandeur. Attendees were treated to a convivial atmosphere complete with libations and appetizers, followed by a delectable dinner and dessert. These culinary indulgences were enhanced by the enchanting vista of the Cooper River, an idyllic backdrop befitting the celebration of the Bar's inaugural period for the year 2023-24.

Dawnn R. Briddell ascended to the role of President of the Camden County Bar Foundation during this noteworthy occasion, marking a pivotal moment in the legal community. The solemn duties of inducting the Officers and Trustees of both the Association and Foundation were administered by the esteemed Honorable Eric G. Fikry, lending an air of solemnity and legality to the proceedings.

A perusal of the accompanying photographs attests to the resplendent nature of the evening spent in the company of our legal colleagues at the Bar. The camaraderie and conviviality of the event evoked a sense of unity among attendees, fostering an atmosphere of professional fellowship that is the hallmark of such esteemed occasions.



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& HOWARD MENDELSON



ANDY COHEN & JIM HAMILTON



ERIN GALLAGHER, PAIGE JOFFE &
ERIN DEITZ



SPECIAL THANKS TO ALL OUR INSTALLATION DINNER SPONSORS!

The annual Installation of Officers Dinner raised over \$3,500 for the Camden County Bar Foundation's community service projects such as the annual Children's Picnic, annual Children's Holiday Party, high school and law student scholarship awards, Law Day programs and more! None of this would be possible without the support of our amazing sponsors. We thank them and urge our members to support them!

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CR CHARLES G. RESNICK
ATTORNEY AT LAW





Planning for Spouses with Disabilities in a Family Law Setting

by Thomas D. Begley, Jr., Esquire, CELA and Emily Schurr

In planning for spouses with disabilities in a Family Law setting careful analysis must be made of the spouse's immediate needs and also what, if any, public benefits the spouse is receiving or may be entitled to receive in the near future. Financial issues impacting the spouse would be alimony and equitable distribution. Alimony is income to the spouse and would affect any public benefits the spouse is receiving that are based on income. Equitable distribution constitutes a transfer of assets to the divorcing spouse. Depending on the nature of the assets, this may affect public benefits that have asset tests. The first step is to identify whether the spouse is receiving public benefits, then determine what the eligibility requirements of those benefits are, and then design a strategy or strategies that would enable the spouse to maintain or obtain those benefits.

Common Benefits

Common benefits include the following:

- Supplemental Security Income (SSI). SSI is an income benefit payable to an individual with disabilities. Income, including alimony, affects eligibility. There is an asset test of \$2,000, so equitable distribution may affect eligibility.
- SSI-linked Medicaid. SSI recipients automatically receive Medicaid. The income and asset tests are the same as for SSI. Therefore, both alimony and equitable distribution may affect SSI-linked Medicaid.
- Medicaid Waiver Programs. Many individuals with disabilities receive benefits under Medicaid Waiver Programs that pay for services such as home care, assisted living, and nursing homes. The primary program furnishing these services is Managed Long-Term Care Services and Supports (MLTSS). There is an income cap of \$2,740 per month under this program, and an asset limit of \$2,000. Therefore, both alimony and equitable distribution may impact eligibility for this benefit.

- Federally Assisted Housing. Eligibility for Federally Assisted Housing is based on both income and assets. The income is dependent on the area in which the individual resides. There is an asset limit of \$100,000. Therefore, consideration for both alimony and equitable distribution could affect eligibility for Federally Assisted Housing.
- Supplemental Nutrition Assistance Program (SNAP). This program is commonly referred to as Food Stamps. There is no asset test for this program, but there is an income test. Alimony could directly affect eligibility. Equitable distribution would not affect eligibility indirectly. If the assets transferred as a part of equitable distribution produced income, this would affect eligibility.
- Low-Income Home Energy Assistance Program (LIHEAP). LIHEAP has an income test, but not an asset test. Therefore, alimony could affect eligibility. Equitable distribution would affect eligibility only indirectly.

Strategies

Strategies to be considered in designing a settlement for divorce would include long-term care planning strategies involving spenddown and transfers of assets. These strategies were discussed in a previous article. In addition, a Self-Settled Special Needs Trust would solve the problem. Which strategy is preferable must be analyzed on a case-by-case basis.

- Self-Settled Special Needs Trust. A Self-Settled Special Needs Trust is a trust funded with the assets of the individual. In the case of alimony, the monthly payments would be considered income of the spouse with the disabilities. In the case of equitable distribution, the assets received by the spouse with disabilities would be considered assets of the spouse with the disabilities. If the alimony is irrevocably assigned by court order to a Self-Settled Special Needs Trust, the alimony would not affect eligibility for income tested public benefits. If assets received in equitable distribution are transferred to a Self-Settled

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Special Needs Trust, this would not affect public benefits that are asset tested. The requirements of a Self-Settled Special Needs Trust are:

- Assets of the individual. Alimony and equitable distribution would meet this test.
- Age. The individual must be under age 65 at the time the trust is funded. Alimony payments received after age 65 pursuant to the court order obtained prior to age 65 would be protected.
- Disability. The individual must be disabled as defined by the Social Security Act. Typically, the individual would have a Disability Determination Letter from the Social Security Administration.
- Benefit. The trust must be for the sole benefit of the individual with disabilities.
- Establishment. The trust must be established by the individual beneficiary, or a parent, grandparent, guardian, or the court.
- Payback. The State Medicaid Agency must be reimbursed for any benefits paid on behalf of the spouse with disabilities on the death of that person.
- Irrevocable. The trust must be irrevocable.
- Discretionary Authority. The trust must give the trustee discretionary authority to make distributions.

➤ Estate Planning Documents. As a part of a divorce consideration should be given to the spouse with disabilities addressing Estate Planning documents. Any prior Estate Planning documents will probably no longer be effective, because typically they would leave the estate of the

divorcing spouses to one another and the spouses would appoint each other as executors, trustees, health care representatives, and powers of attorney. The divorce would likely change all of those prior intentions.

- Will. The Will of the divorcing spouse should address the issue of who would be the beneficiary of the divorcing spouse's estate. Would it be children? If so, would trusts be required due to age or other circumstances? Who would be the executor? Who would be the trustee? Who would be the guardian of minor children?
- Health Care Power of Attorney. Who would make the medical decisions for the divorcing spouse, if that individual is unable to make them for themselves? Does the divorcing spouse want to be kept alive artificially if there was no hope of recovery?
- Power of Attorney. Who would make financial decisions for the divorcing spouse if that individual was no longer to make them for themselves? What types of financial decisions would be contemplated? Would gifting be a practical provision if the divorcing spouse needed public benefits in the future? If so, special language must be included. The document must also include authority for the agent under the Power of Attorney to make gifts to himself or herself if that is the intention of the principal executing the Power of Attorney; otherwise, such gifts are prohibited.

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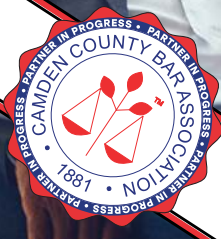
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FINANCIAL FORENSICS



Reconstructing Tax and Financial Records

by Martin H. Abo, CPA/ABV/CVA/CFF

When Marty Abo was in Naples last month, he proudly stood by to listen to CNN interview his son, Dr. Benjamin Abo, for his commentary regarding the building collapse in Iowa (Ben was often called by the media after his month long search-rescue efforts during a similar building collapse in Miami let alone his expertise called upon during hurricane Ian). It seems this year has also seen more than its share of natural disasters, from devastating fires in Hawaii; a hurricane, flooding and landslides in California to crippling tornadoes in Mississippi and Tennessee. And with hurricane season now starting anew, more disasters are bound to strike. Along with property losses, many victims of natural disasters will lose some or all of their financial and tax records and will be faced with the daunting task of reconstructing these records so they can prove the amount of their losses from personal-use and business property. Failure to do so can cost thousands in lost federal assistance, insurance reimbursements, and tax deductions.

If your clients or their business experienced losses from a natural disaster, we offer our condolences (and to you, if you are the claimant). As for reconstructing the client's or your records, this letter provides some simple steps that your client (or you) can take now to help get the job done. It will take some work, but it will be worth the effort in the long run.

Tax Returns. If any of the prior year tax returns have been destroyed, give us a call. We can likely provide you with copies. If a different practitioner prepared your prior year returns, we could help you get free return transcripts

via the "Get Transcript" tool on the IRS's website. They or you also can order transcripts by calling 800-908-9946 and following the prompts. Last, but not least, Form 4506-T (for transcripts) or Form 4506 (for tax return copies) can be filed with the IRS to get the needed information. To expedite processing and to waive the normal user fee, write the appropriate disaster designation in red letters across the top of the form.

Personal Residence and Real Property. If a personal residence or any other real property, such as a vacation or rental home, was damaged—

- Take photographs or videos as soon after the disaster as possible. This helps establish the extent of the damage.
- Contact the title company, escrow company, or bank that handled the purchase of the home to get copies of appropriate documents. Real estate brokers also may be able to help.
- Use the current property tax statement for land-versus-building ratios, if available. If they are not available, one can usually get copies from the county assessor's office.
- Establish a basis or fair market value of the home by reviewing comparable sales within the same neighborhood. This information can be found by contacting an appraisal company or visiting a website that provides home valuations.
- Check with the mortgage company for copies of appraisals or other information they may have about cost or fair market value in the area.
- Review insurance policies, as they usually list the value of a building, establishing a base figure for replacement value insurance.

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Reconstructing Tax and Financial Records

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- If improvements were made to the home, contact the contractors who did the work to see if records are available. If possible, get statements from the contractors verifying their work and cost.
- Get written accounts from friends and relatives who saw the house before and after any improvements. See if any of them have photos taken at get-togethers.
- If there is a home improvement loan, get paperwork from the institution that issued the loan. The amount of the loan may help establish the cost of the improvements.
- For inherited property, check court records for probate values. If a trust or estate existed and your firm handled the estate or trust or you know the lawyer who did, confer with the attorney who handled the estate or trust. We may be able to help as well if you previously provided this information to us.
- If no other records are available, check the county assessor's office for old records that might address the value of the property.

Vehicles. If a vehicle was damaged or destroyed in a disaster, there are several resources that can help determine the current fair market value of most cars on the road. Resources such as Kelley's Blue Book, National Automobile Dealers Association, and Edmunds are all available online and at most libraries. Also, perhaps reach out to the dealer where the car was purchased and ask for a copy of the contract. If this is not available, give the dealer all the facts and details, and ask for a comparable price figure. If making payments on the car, check with the lien holder.

Personal Property. It can be difficult to reconstruct records showing the fair market value of some types of personal property. Here are some things to consider when cataloging lost items and their values:

- Look on mobile phones for pictures that were taken in the home that might show the damaged property in the background before the disaster.
- Check websites that can help establish the cost and fair market value of lost items.
- Support the valuation with photographs, videos, canceled checks, receipts, or other evidence.
- If items were purchased using a credit card or debit card, contact the credit card company or bank for past statements. Credit card companies and banks often provide users' access to these statements online.
- If there are no photos or videos of the property, a simple method to help remember what items were lost is to sketch pictures of each room that was impacted. These do not have to be professionally drawn, just functional. Draw a floor plan showing where each piece of furniture was placed—include drawers, dressers and shelves. Take time to draw shelves with memorabilia on them and be sure to include garages, attics, closets, basements, and items on walls.

Business Records. If your or your client's business experienced a loss from a disaster, you'll need to reconstruct those records as well.

- To create a list of lost inventories, get copies of invoices from suppliers. Whenever possible, the invoices should date back at least one calendar year.
- Check mobile phones or other cameras for pictures and videos taken of buildings, equipment, and inventory.
- For information about income, get copies of the bank statements. The deposits should closely reflect what the sales were for any given time period.
- Get copies of last year's federal, state, and local tax returns. This includes sales tax reports, payroll tax returns, and business licenses from the city or county. These will reflect gross sales for a given time period. The firm's CPA will have copies of returns they (or we) prepared for you. If you have previously provided the accountants with copies of other returns, we or they may have a copy of those as well.

- If there are no photographs or videos available, sketch an outline of the inside and outside of the business location. Then start to fill in the details of the sketches. For example, for the inside of the building, record where equipment and inventory were located. For the outside of the building, map out the locations of items such as shrubs, parking, signs, and awnings.
- If the business was preexisting and acquired, go back to the business broker for a copy of the purchase agreement. This should detail what was acquired.
- If the building was newly constructed, contact the contractor or a planning commission for building plans.

There you have it. It'll take some work, but it will be time well spent. Please give us a call if we can be of assistance. Oh, one last thing. Since we presented a seminar on Business Interruption Claims last December in Fort Lauderdale to NACVA (National Association of Certified Valuator and Analysts), let us know if you'd like the following handouts:

1. The checklist we put together on handling Business Interruptions Claims
2. The professional profiles for those of us working in this Business Interruption arena.
3. Our Business Interruption Document Request List

Martin H. Abo, CPA/ABV/CVA/CFF is a principle of Abo and Company, LLC and its affiliate, Abo Cipolla Financial Forensics, LLC, Certified Public Accountants – Litigation and Forensic Accountants. The firm is a Partner in Progress of the Camden County Bar Association. With offices in Mount Laurel, NJ, Morrisville, PA and Franklin Lakes, NJ. Marty can be reached at marty@aboandcompany.com or by calling 856-222-4723.

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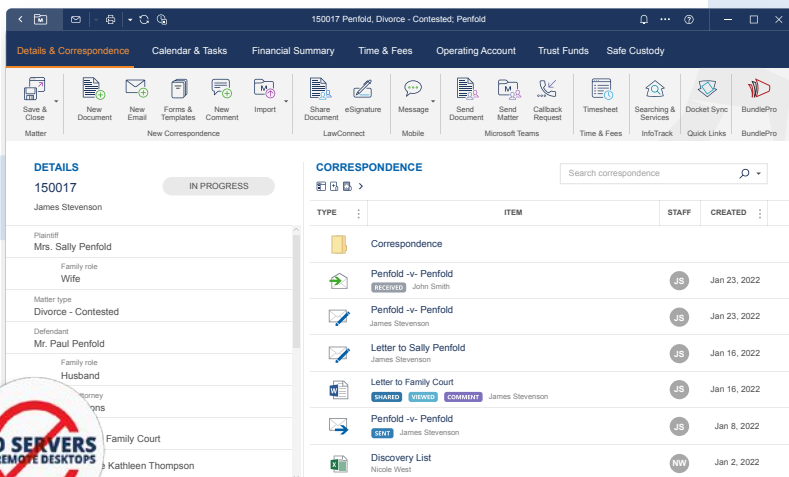
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WINE & FOOD

By Jim Hamilton

I hope most of you were able to cope with the seemingly daily thunderstorm forecasts and enjoy time at your favorite spot on the beach, in the mountains, or at your backyard grill. Golfers among us probably canceled a round or two needlessly (those storms really *were* scattered), while on other occasions found themselves far from the clubhouse when the skies actually did open and jagged bolts made the cart seem slower than it was. Fortunately for us, we avoided the record heat that prevailed in other parts of our country and world, and the wildfires with which we had to contend mostly were those that were distant contributors to poor air quality.

During the publishing hiatus of *The Barrister*, I was able to attend a New York City tasting of wines from Austria and Germany that was jointly presented by Skurnik Wines & Spirits and The German Wine Collection. Most of the 47 wineries participating were represented by owners or winemakers pouring an array of their wines, allowing questions to be posed to people who knew the answers. While many behind the tables were familiar faces, there were a few producers with which I was not familiar, enabling me to further broaden my wine horizons. I was particularly pleased to catch up with Andreas Wickhoff representing Austrian producer, Bründlmayer. In 2017, at a restaurant in Sydney, Australia, Linda and I shared a bottle of wine

with Andreas, a Master of Wine, and this was my first time since then to chat with someone who really knows wine, particularly that made in his native Austria.

While there were many impressive wines offered that typically earn high critical scores from major publications at correspondingly lofty prices, since our primary focus is on wines that offer quality and affordability, let's talk about some of those I tasted at this gathering that will be easy on the wallet.

If there is a grape variety most associated with Austria, it probably is Grüner Veltliner (*GROO-ner Velt-LEAN-er*). It is the most widely planted varietal in Austria, and while the wines can achieve splurge-worthy excellence, many producers offer entry level bottles that represent good value. Among the most reliable and affordable Grüners is the 1000 ml. bottling by Erich Berger, and his latest release is no exception. **2022 Berger Grüner Veltliner** is a dry, round wine with prickly acidity and fruit that resembles pear and apple. While the varietal can present spices like white pepper and subtle vegetal qualities, this wine is driven more by its clean, overt fruit. So, take me to your liter!

Another top-quality Austrian producer is Hiedler, and the **2022 Hiedler Loess Kamtal Grüner Veltliner** once again offers an excellent insight into the varietal. Loess is a silt laden soil having a composition that is loose (from which the name originates), making it very



suitable for vineyards. This wine has a chalky character, with chewy, medium weight fruit that is made more subtle by the character the soil imparts and by a salinity that is particularly noticeable on the finish.

Another Grüner Veltliner worth considering is **2022 Glatzer Carnuntum Grüner Veltliner**. This offers some of the more typical expressions of the grape with its gently spicy notes overlaying a touch of snap pea impressions. However, there are additional layers to add interest, including lanolin and quinine that escort lime and green apple fruit that are forward and reasonably weighty while augmenting a sneaky, lingering finish.

Let us now look at a modestly priced Austrian red wine made from what now is the most widely planted red grape in that country, Zweigelt. The grape is named for the man who engineered it by crossing two traditional Austrian grape varieties, St. Laurent

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WINE & FOOD

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and Blaufränkisch. **2021 Setzer Zweigelt** would be a good choice for a late summer barbecue or with pizza, taking advantage of its broadly extracted black fruit flavors bolstered by black pepper notes that help to expand the overall mouthfeel. There is nothing subtle or nuanced about this wine, but it will suit many casual dinner needs.

Perhaps a few dollars cheaper and yet a bit more refined is **2019 Prieler Oggau Johanneshöhe Blaufränkisch**. It is a bit richer in its extracted expression, with dusty blackberry fruit, soft tannic grip, and subtle acid tension with nuanced slate tones carrying the taste to its conclusion. Blaufränkisch is a grape variety that has other names, most notably for American consumers, Lemberger (not to be confused with the cheese known as Limburger). It is a variety that can handle colder temperatures, which works in the Finger Lakes and Washington State, among other American locations, but has yet to achieve the popularity to justify growing it in lieu of other varieties.

While it probably is not a grape that most consider when looking to Austria, Pinot Noir is part of the winemaking arsenal of some producers, one of which, Johanneshof Reinisch, does an excellent job at several price points. Its **2021 Johanneshof Reinisch Estate Pinot Noir** is the entry level Pinot Noir and shows very nicely, exhibiting deep red cherry fruit that is both round and textured. It has a clean, fleshy feel and a gently soft finish. While it lacks some of the grip and character of the winery's pricier bottlings, it represents very good value for a varietal that often costs more.



Let's now turn to a few German wine values by starting with one of the more popular favorably priced Riesling entries, **2022 Hexamer Quarzit**. For many years, Harald Hexamer has been one of the more visible and personable producers in the Skurnik stable of German wineries, but this year Harald stayed home and sent his son, Magnus, in his place. While this is not a dry Riesling, the residual sugar is subtle enough to enhance the wine's dimension without detracting from the very clean and ripe fruit for which this bottling long has been known. In the balancing act between residual sugar, even at the modest level here, and the acidity for which Riesling is known, this wine's structure keeps the sweetness in check and for fans, the smiles in place.

If you prefer dry Riesling, then there are many we can discuss. Let's start with one that makes its intentions very clear, the **2022 von Buhl Bone Dry Riesling**. The peach and apricot fruit profiled here is full and pulpy, with ripeness and weight created by the fruit itself and not the retention of perceptible residual sugar.

Two other excellent examples of dry Riesling are offered by the Spreitzer family, which, founded in 1641, like many German producers has a long history. **2022 Spreitzer Estate Riesling Trocken** ("trocken" means dry) is a well-chiseled wine that offers angular stone fruit impressions that are at once penetrating yet refreshing. For a slightly higher price, the old vines dry Riesling from this producer also merits consideration. **2022 Spreitzer Alte Reben Riesling Trocken** ("alte reben" means old vines) provides perhaps a touch more depth and structure with more minerality as a counterbalance to the still rich fruit. There is a more citric impression in this version

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WINE & FOOD

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that expresses itself in a more linear fashion than does the broader Estate Riesling.

Another impressive dry Riesling entry is the **2022 Dr. Bürklin-Wolf Estate Riesling Trocken**. The saline and slate drive to the steely peach fruit makes this wine both clean and quaffable and ready to pair with food such as fish and chicken dishes.

Let's conclude our journey by highlighting one of the most consistent creators of fairly priced German wines, Darting. A dry Riesling that is a mouthful from both a taste and labeling point of view is the **2022 Darting Durkheimer Fronhof Riesling Kabinett Trocken**. While many of the Kabinett level wines one encounters allow the ripeness of the grapes to be expressed within a designated range of residual sugar,

this wine has been vinified trocken by converting most of the sugar into alcohol. Despite achieving the lowest QmP level (there are 6 "Qualitätswein mit Prädikat" levels, or quality wines with distinction, based on increasing amounts of residual sugar), and its dry fermentation, this wine is rather muscular, not so much because of the alcohol level (which remains modest by today's standards), but rather due to the heft of the fruit it possesses. There is a solid sense of apples and apricots with a touch of allspice that adds to the overall vivid taste expression.

If you avoid Austrian wines because they are unfamiliar or German wines because you believe they will be too sweet, you may be surprised by what you find and can appreciate for their versatility and affordability. **Prost!**



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YOUNG LAWYER CHAIR



By Erin Gallagher

YOUNG LAWYER HAPPENINGS

Hi everyone! I hope that everyone had a wonderful summer. As the weather gets cooler and we say so long to fun filled days in the sun, the good news is we have many great events planned and a lot more to look forward to. The calendar has been and will continue to be filled with events that allow us to both kick back and relax as well as give back to our

local communities. While we all live incredibly busy lives, it's always important to remember to spend a few moments to take it easy here and there. Additionally, as lawyers, it is equally important to take time to give back to the communities that we serve. This is especially true when your local community has so many individuals in need, as ours does in Camden County. Together, we can work as one to brighten the lives of both children and adults alike this year and for many years to come.

I am equally looking forward to an exciting year as the Young Lawyer Trustee. We already have events planned at Rutgers Law School's upcoming orientation day on August 18 as well as at the Hall of Justice for the incoming and outgoing law clerks at August 31. In addition to this, we will be hosting the ever famous and popular Lobster Bake in October on a date to be announced soon at the Blue Monkey Tavern in Merchantville. In addition to having our usual staple of lobster, the Blue Monkey is world famous for its mussels. For all the seafood lovers out there, this event is going to be the place to be! Most importantly, the event and its proceeds go toward supporting the Larc School in Bellmawr, New Jersey. This wonderful event is held to benefit the great students there and those who teach and care for them.

The Larc School is a Approved Private Special Education School serving students with a wide range of moderate to severe disabilities, ages 3 to 21. Founded in 1966 in response to the extraordinary education needs of a group of concerned families, Larc School provides educational and therapeutic services to families from six counties in the South Jersey region. The school strives to meet the needs of all its students and adults with varying disabilities in a dignified manner by providing opportunities for growth, development, and independence. The school recognizes that an individual's

success soars when a strong connection is built between the family, the school, and the community. And we in the Bar can help strengthen that connection by supporting this event with our presence and financial support. The school and the kids there need our help. Teaching and caring for the students requires a monumental expense, and any dollar raised through this event can help the development of someone with a disability and help point that individual toward independence. We are fortunate to practice law in a great place like Camden County, and we have the opportunity to serve the people of our community. This event allows us to do so, while also celebrating the end of summer with all of our friends. It's a special end-of-summer day of great food, great camaraderie, and great fun, all for a great cause!

In addition to the Lobster Bake, we have many more exciting events planned to benefit the community. We are also getting to take part in Halloween and Easter parties at the Anna Sample House in Camden, and in February we are looking forward to another epic Chili Cookoff which supports the New Jersey Veterans Haven of Camden County.

In addition to participating in charitable work, giving back also entails paying tribute to the Camden County Bar Association's departed friends and colleagues at the Opening of Court & Memorial Ceremony which is going to be held on the morning of September 11 at the Camden County Hall of Justice. Finally, and because it is always important to achieve balance in life, I urge all of you to come out to the Meet the Judges and Law Clerks on September 28. This is a great event for all of our members, particularly young lawyers who often times have a very limited familiarity with the esteemed members of our Judiciary in Camden County. Don't pass up a wonderful opportunity to meet Judges and law clerks from both the State and Federal Courts, while kicking back with old friends in a relaxed atmosphere.

From a young lawyer's perspective, attendance at these events is invaluable to your growth as an attorney. Getting to know your colleagues at the Association is not only fun and entertaining, but it will benefit you throughout your career.

LET'S COUNT ON EACH OTHER.

Investing in our community.



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The **Association Affiliation Health Benefit** plan is for businesses that are looking to shop medical benefits, reduce rates and control costs. For more information, please email mcraig@pennworth.com.



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10% of the profits of the account will be donated to the Camden County Bar Foundation.

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bnatal@envoybusinessadvocate.com



www.envoybusinessadvocate.com

Envoy Business Advocate, LLC
100 Springdale Road Suite A3
Cherry Hill, NJ 08003



Sandwich Making Event

Please join members of the CCBA in making sandwiches for the Cathedral Kitchen.

Date: September 6, 2023

Time: 6:30 p.m.

Where: CCBA's new Headquarters

1939 Rt. 70 East, Suite 120, Cherry Hill, NJ 08003

What to bring: Bread, lunchmeat, and cheese.

A loaf of bread, a pound of lunchmeat (ham, turkey, or bologna), and a half pound of cheese yields about 10 sandwiches.

*Please contact Marian McBeth if you are interested in joining us for this event at:
mmb@camdencountybar.org*

Thank you for participating!

5TH ANNUAL 5K RUN & WALK

SATURDAY, SEPTEMBER 9TH, 2023

11 AM | COOPER RIVER PARK



REGISTER
ONLINE AT:

DANMELLEBYFOUNDATION.ORG





Presented by the CCBA's
Continued Legal Education Committee

"Managing the Client with Capacity Concerns"

September 12, 2023-4p.m.-6:15p.m.

SPEAKERS

Craig David Becker, Esq.

Craig David Becker Attorney at Law, LLC, Mt. Laurel

Carley K. Fowler, Esq.

Brenda Lee Eutsler & Associates, P.A., Cherry Hill

Victoria A. Schall

Schall At Law, Marlton

MODERATOR

Lynda L. Hinkle

The Law Offices of Lynda L. Hinkle, L.L.C.,
Turnersville

TOPICS

Representing an older client or a client who is suddenly showing signs that there may be capacity issues? Learn about the ethical and practical considerations in representing a client operating under a potential or actual mental disability or capacity diminishment. Also, find out the court processes to protect these individuals and how to initiate them if necessary.

PAYMENT OPTIONS

☐ Check ☐ Credit Card

Name _____

Address: _____

Phone: _____ Email: _____

Credit Card _____

Exp. _____ CVV _____

OR Register online: www.camdencountybar.org Questions?

Shirley Caldwell at scaldwell@camdencountybar.org

1939 Route 70 East, Suite 120, Cherry Hill NJ 08003

ZOOM WEBINAR

A link and materials will be emailed the day of the program.



COST

CCBA Members: \$40
w/PA Credits: \$46

CLE Key: \$0
CLE Key w/PA Credits: \$6

Non-Members: \$60
w/PA Credits: \$66

Paralegals/Legal Secretaries: \$20
Law Students: FREE

CREDITS

This program is approved by the NJ CLE Board of the Supreme Court of New Jersey for 2.4 hours of total CLE credit. Of these, 0.0 hours qualify as hours of credit for ethics/professionalism and 0.0 hours qualify for Diversity, Inclusion & Elimination of Bias.

PA CLE Board: Includes 2 hours of Substantive credit, and 0 hours of credit for ethics/professionalism. The CCBA charges \$3 per PA credit. Actual credits earned may be less if seminar is less than 120 minutes.

Need PA Credits?

PA ID#: _____

CANCELLATION POLICY: Full refunds will be given to registrants whose cancellations are received at Bar Headquarters at least 48 hours prior to the event. Refunds WILL NOT BE GRANTED THEREAFTER.

Substitute attendees, however, are welcome. This policy also applies to pay-at-the-door registrants who will be invoiced if proper cancellation is not provided.



Presented by the CCBA's
Continued Legal Education Committee

"Employing Alternative Dispute Resolution Techniques in Every Practice"

September 14, 2023 - 4p.m. - 6:15p.m.

SPEAKERS



Michael D. Fioretti, Esq.
Law Offices of Michael Fioretti, Cherry Hill



Bruce P. Matez, Esq.
Borger Matez P.A., Cherry Hill

TOPICS

Learn from two very experienced ADR professionals about how to employ the techniques they use to solve difficult problems in every negotiation across every practice area. Also, learn how you can put ADR in your tool box for when you need help getting the resolution your clients deserve.

PAYMENT OPTIONS

☐ Check ☐ Credit Card

Name _____

Address: _____

Phone: _____ Email: _____

Credit Card _____

Exp. _____ CVV _____

OR Register online: www.camdencountybar.org Questions?

Shirley Caldwell at scaldwell@camdencountybar.org

1939 Route 70 East, Suite 120, Cherry Hill NJ 08003

ZOOM WEBINAR

A link and
materials will be
emailed the day
of the program.



COST

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w/PA Credits: \$46

CLE Key: \$0
CLE Key w/PA Credits: \$6

Non-Members: \$60
w/PA Credits: \$66

Paralegals/Legal Secretaries: \$20
Law Students: FREE

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Need PA Credits?

PA ID#: _____

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Presented by CCBA's
Continued Legal Education Committee

Practice Makes Perfect:

**"Practice Management Tips for Your Firm, or to Wow
Your Employers With"**

September 19, 2023 - 4p.m. - 6:15p.m.

SPEAKERS

Ronald J. Cappuccio, Esq.

Tax Attorney, Cherry Hill

David J. Karbasian, Esq.

Trial Attorney at Law Office of David J. Karbasian, Cherry Hill

Ronald G. Lieberman, Esq.

Rigden Lieberman LLC, Moorestown

Robyn Goldenberg, COO

Law Offices of Posternock Apell, PC, Moorestown

Marty H. Abo, CPA/ABV/CVA/CFF

Abo and Company, LLC, Cherry Hill

TOPICS

If you run a practice, want to run your own practice, or work for a practice where you want to be the superstar who brings back valuable information for your managing partner, join us for this informative and practical panel that will address the day to day, financial, and legal issues of firm management.

PAYMENT OPTIONS

☐ Check ☐ Credit Card

Name _____

Address: _____

Phone: _____ Email: _____

Credit Card _____

Exp. _____ CVV _____

OR Register online: www.camdencountybar.org Questions?

Shirley Caldwell at scaldwell@camdencountybar.org

1939 Route 70 East, Suite 120, Cherry Hill NJ 08003

ZOOM WEBINAR

A link and
materials will be
emailed the day
of the program.



COST

CCBA Members: \$40

w/PA Credits: \$46

CLE Key: \$0

CLE Key w/PA Credits: \$6

Non-Members: \$60

w/PA Credits: \$66

Paralegals/Legal Secretaries: \$20

Law Students: FREE

CREDITS

This program is approved by the NJ CLE Board of the Supreme Court of New Jersey for 2.4 hours of total CLE credit. Of these, 0.0 hours qualify as hours of credit for ethics/professionalism and 0.0 hours qualify for Diversity, Inclusion & Elimination of Bias.

PA CLE Board: Includes 2 hours of Substantive credit, and 0 hours of credit for ethics/professionalism. The CCBA charges \$3 per PA credit. Actual credits earned may be less if seminar is less than 120 minutes.

Need PA Credits?

PA ID#: _____

CANCELLATION POLICY: Full refunds will be given to registrants whose cancellations are received at Bar Headquarters at least 48 hours prior to the event. Refunds WILL NOT BE GRANTED THEREAFTER.

Substitute attendees, however, are welcome. This policy also applies to pay-at-the-door registrants who will be invoiced if proper cancellation is not provided.

Retirement Celebration in Honor of

**Chapter 13 Standing Trustee
Isabel C. Balboa**

September 20, 2023 at 6 :00 p.m.

**Laurel Creek Country Club
701 Centerton Road
Mount Laurel, NJ 08054**

Tickets: \$100 per person includes:

- **Open Bar- Beer and Wine**
- **Butler passed Hor d' Oeuvres**
- **Buffet Dinner**
- **Gift for the Guest of Honor**

Sponsorship Opportunities Available

- **Gold Sponsor** - 4 tickets, signage at the event with company name and logo, mention throughout the event.
- **Silver Sponsor** - 2 tickets, signage at the event with company name and logo, mention throughout the event.
- **Bronze Sponsor** - Table signs and thank you at the event.

**Register online go to www.camdencountybar.org
or contact Marian McBeth at 856-482-0620 ext. 110
email mmb@camdencountybar.org**

Meet the Judges & Law Clerks

Thursday, September 28th

5:30 - 7:30 p.m.

Woodcrest Country Club
300 E. Evesham Road, Cherry Hill, NJ

**MEMBERS
ONLY!**

\$80 per person
\$70 per person

**CCBA members admitted 5 years*

Dues must be current.

**Welcome back to the new Court and Bar Year
and the CCBA's premier networking event!**

Join us for a relaxed evening of great food, good spirits and networking with Judges & their Law Clerks from the Superior Court, U.S. District Court and the Workers' Compensation Court at one of the Association's most popular events.

This year's event will feature a delectable selection of Hors D'Oeuvres, Carving Station and Grazing Station. We are pleased to offer a vegan meal option this year to our members! Additionally a Cash Bar will be available.

Kick off the new Bar year and don't miss your exclusive opportunity to mix, mingle and converse with the new class of law clerks with whom you'll be working throughout the year.

This is a CCBA MEMBER'S ONLY event - Dues must be current

Print Clearly — Detach and return with payment no later than September 23, 2023.

Name(s) _____

Address _____

City/State/Zip _____

Telephone _____ Email _____

Credit Card # _____ Expiration Date _____ CVV# _____ Signature (credit card only) _____

Payment:

- ☐ Check Enclosed
☐ Amex
☐ Discover
☐ Visa/Mastercard



Make checks payable/return to:

Camden County Bar Association—Meet the Judges
1939 Route 70 East Suite 120, Cherry Hill, NJ 08003
OR Fax form to: 856.482.0637
<https://camden.intouchondemand.com/>

REGISTER ONLINE AT:

Questions?

Call: 856.482.0620

FREE EXPUNGEMENT CLINIC



Meet with an attorney to discuss getting your NJ criminal record expunged.

📅 SEPTEMBER 29, 2023
10 am - 3 pm

📍 Joint Health Sciences Center
201 Broadway
Camden, NJ 08103

Appointments are required for this event.

Please go to:

<https://www.volunteeruplegalclinic.org/expungement-event>
to request an appointment.



CAMDEN COUNTY BAR FOUNDATION'S



Charity Autumn Scramble

Monday October 9, 2023
DEERWOOD COUNTRY CLUB

845 Woodlane Rd.

Westampton, NJ 08060

\$190 PER PLAYER

PLAYING PACKAGES & SPONSORSHIP OPPORTUNITIES

The Legal Eagle (1) — \$1,500 -

- 4 playing slots • 1 Tee sign
- Firm/Company name/imprinted on high quality golfballs;
- Firm/Company name/logo featured in thank you ad in *The Barrister* monthly newsletter.

Golf Cart Sponsor — \$1,200 (incl. 2 player slots)

Firm/company name and logo on all player carts and featured in thank you ad in *The Barrister* monthly newsletter.

On-course Refreshment Cart — \$1,000 (incl. 2 player slots)

Firm/Company name/logo on cart and featured in thank you ad in *The Barrister* monthly newsletter.

Cocktail Hour — \$1000

Your company name and logo prominently displayed throughout the cocktail hour and banquet.

\$15,000 Hole-in-One Prize Hole — \$600 (incl. 1 player slot)

Sponsor a \$15,000 Hole-in-One Prize Hole! Your company name will be printed on 4-color signage posted at the special hole.

Tee Signs — 1 for \$250/2 for \$400

Firm/company name imprinted on a color tee sign(s) and

Playing slots include greens fees, cart, lunch, cocktails & dinner.

SPECIAL PLAYER PACKAGE

Frugal Foursome — \$699 (must register together)

SCRAMBLE SCHEDULE

10:30am	Check-in Opens
11a.m.-Noon	Lunch
Noon	Shotgun Start
5:30 p.m.	Cocktails (<i>open bar</i>), Dinner & Awards

TEE GIFTS/PRIZES

Player Gift—\$1,000 w/2 player slots -

Keep your name and logo in front of our golfers and the public long after the final putt. Quality golf caps, shirts, shoe bags golf umbrellas, drink tumblers or whatever we choose, are appreciated by all golfers and used year round.

Tee Gifts — \$750 w/2 player slots

Quality golf items are always appreciated. Have your company/firm name imprinted on fine products that will be used for years, such as golf towels, ball markers, Koozies, golf accessories, etc.

In-Cart Snack Bags — \$400 -

Chips, crackers, cookies, candy, and fresh fruit add to the enjoyment of a round of golf. Snack bags labeled with the sponsor's name and logo are placed in each cart at the beginning of play.

Raffle Prizes — Minimum Value \$100

Electronics, Sporting Event Tickets, Services, Golf Equipment and Gift Baskets are all terrific raffle prizes and help raise additional revenue for the charitable programs sponsored by the Foundation.

Door Prizes — Minimum Value \$50

Gift cards, movie passes, golf balls and accessories make terrific door prizes and help add that extra fun to a great event.



FOR MORE INFO ABOUT SPONSORSHIP OPPORTUNITIES OR PLAYING SLOTS, CALL OR EMAIL MARK ODDO, Esq. 856-365-7668
mvoddo@dshllaw.com or KIM ARROYO
856-482-0620 kim@camdencountybar.org

CAMDEN COUNTY BAR FOUNDATION'S



Charity Autumn Scramble

Monday October 9, 2023
DEERWOOD COUNTRY CLUB

845 Woodlane Rd.
Westampton, NJ 08060

REGISTRATION FORM

CONTACT INFO

Name

Firm/Company

Address

City/State/Zip

Phone/Fax

Email

PARTICIPATION LEVEL

- ☐ Legal Eagle — \$1,500
- ☐ Golf Cart Sponsor — \$1,200
- ☐ Refreshment Cart Sponsor — \$1,000
- ☐ Cocktail Hour Sponsor — \$1000
- ☐ Frugal Foursome — \$699
- ☐ Player Gift (list item) _____
- ☐ Tee Gift (list item) _____
- ☐ \$15,000 Hole-In-One — \$600
- ☐ In-Cart Snack Bags — \$400

_____ Playing Slot(s) @ \$190 pp.

_____ Cocktails & Dinner Only @ \$65 pp.

_____ Tee Sign(s) @ 1 for \$250/2 for \$400

- ☐ Raffle Prize (\$100 min. value) ☐ Door Prize (\$50 min. value)
(Please contact Kim Arroyo to coordinate a raffle or door prize)

LIST PLAYERS

Name & Email

Name & Email

Name & Email

Name & Email

I/We will attend: ☐ Lunch ☐ Awards Dinner ☐ Both

PAYMENT INFO (Payment required to reserve your place)

TOTAL \$ _____

☐ Check ☐ AMEX ☐ Visa/MC ☐ Discover

(checks payable to CCBF)

Card #

Exp. Date

CVV Code

Signature (required for credit cards)

Mail Registration:

Autumn Scramble

CCBF

1939 Rt. 70 West -Suite 120

Cherry Hill, NJ 08003

856-482-0637

Contact: Kim Arroyo 856-482-0620

Fax:

Questions?



CAMDEN COUNTY BAR ASSOCIATION HON. PETER J. DEVINE AWARD 2023 AWARD NOMINATION FORM

The Hon. Peter J. Devine, Jr. Award is the most prestigious honor bestowed by the Association. Established in 1981, the award memorializes and honors the popular Judge Devine, who served as president of the Camden County Bar Association in 1967-68. Presented annually by the Camden County Bar Association, the award is bestowed upon a member of the Bar in recognition of outstanding and distinguished service to the Camden County Bar Association and its members.

Previous Recipients:

1990

Charles W. Heuisler Hon.

William Lipkin 1991

Hon. William Bischoff

William B. Scatchard, Jr.

1992

Hon. John F. Gerry, Jr.

Arthur Montano

1993

Harry D. Ambrose, Jr.

Hon. Frank M. Lario, Jr.

1994

George F. Kugler, Jr.

Michael A. Kulzer

1995

Joseph H. Kenney

Hon. Joseph H. Rodriguez

1996

Edward Segal

Edward D. Sheehan 1997

Hon. Diane B. Cohen

James A. Mullen, Jr. 1998

Jay A. Strassberg

1999

Therese M. Keeley

2000

James D. Hamilton, Jr.

2001

Hon. Mary Eva Colalillo

Hon. Robert B. Kugler

2002

Gary W. Boguski

Alan L. Schwalbe

2003

Warren W. Faulk

2004

Allen A. Etish

2005

Hon. Michele M. Fox

2006

Hon. John A. Fratto Hon.

Charles A. Little, Sr. 2007

Hon. Stephen M. Orlofsky

2008

Andrew B. Kushner 2009

Harvey M. Mitnick Hon.

M. Allan Vogelston

2010

Carolyn Kornas Karbasian

2011

Hon. Charles M. Rand

2012

Mark V. Oddo

2013

Hon. David G. Eynon (ret)

Hon. Richard S. Hyland (ret)

Hon. John B. Mariano (ret)

2014

Marci Hill Jordan

2015

Linda W. Eynon

2016

Joseph A. McCormick, Jr.

2017

Brenda Lee Eutsler

2018

Thomas J. Hagner

Hon. Joel B. Rosen (ret)

2019

Hon. Francine I. Axelrad, JAD (ret./
rec.) Barry W. Rosenberg

2020

Richard A. DeMichele, Jr

2022

Louis Moffa

Nominations due October 30, 2023!

Complete the information below and mail/fax your nomination for the 2023 Hon. Peter J. Devine, Jr. Award. Please include information as to why you feel the nominee should be the recipient of this award (attach additional sheets). Please type or print clearly.

I am pleased to nominate _____ for the 2023
Hon. Peter J. Devine, Jr. Award for distinguished service to the Camden County Bar Association.

Nominated by _____

Phone number _____ Email _____

Mail form to:

Devine Award Nominations
c/o Camden County Bar Association
1939 Route 70 East, Suite 120
Cherry Hill, NJ 08003
FAX: 856.482.0637

OR FAX TO: 856.482.0637

OR EMAIL TO: kim@camdencountybar.org

NOMINATIONS ARE DUE BY OCTOBER 30 2023!



SAVE THE DATE!

**Camden County Bar Foundation's
Young Lawyer Committee
10th Annual Lobster Bake**

November 12, 2023



**Blue Monkey Tavern
2 South Centre Street
Merchantville, NJ 08109**